

**Skadden, Arps, Slate,
Meagher & Flom LLP
and affiliates**

Credit Suisse
Eleven Madison Avenue
New York, New York 10010-3629
Attn: Kyle Elliott

February 17, 2010
Bill No.: 1269874
TIN: 13-1777230

PLEASE REMIT TO:			
<u>By Check:</u>	SASM & F LLP P.O. Box 1764 White Plains, NY 10602	<u>By Wire:</u>	<u>In US Dollars to:</u> Citibank, N.A., New York A.B.A. Number: 021000089 Swift Code: CITIUS33 For Credit To Account: 30060143 Reference Bill No.: 1269874

Matter Name: Rhodes

Skadden Client/Matter Number: 217730/1917

Skadden Partner in Charge: David C. Reamer

CS Banker: Kyle Elliott

FOR PROFESSIONAL SERVICES rendered through January 31, 2010
with respect to the Rhodes Homes credit facility, including with respect to
bankruptcy proceedings and related matters..... \$863,684.00

CHARGES AND DISBURSEMENTS

Computer Legal Research	\$7,445.74
Reproduction	3,271.75
Word Processing	432.50
Courier/Express/Postage	517.62
Telecommunications	370.09
Business Travel & Lodging	8,310.07
Business Meals	446.11
Overtime Related Expenses	29.46
Outside Research Services	1,687.60
Professional Fees	694.75
Electronic Document Management	<u>1,819.76</u>
	<u>\$ 25,025.45</u>
Total:	<u>\$888,709.45</u>
Less Payment Received:	<u>-\$30,000.00</u>
Total Amount Due:	<u>\$858,709.45</u>

PAYMENT DUE UPON RECEIPT.

MAY INCLUDE PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS FROM AFFILIATES.

PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS WHICH HAVE NOT BEEN RECORDED AS OF THE ABOVE DATE
WILL BE BILLED SUBSEQUENTLY.

B80

TIME SUMMARY
CREDIT SUISSE: through January 31, 2010

MATTER #1917 Rhodes

<u>NAME</u>	<u>RATE</u>	<u>HOURS</u>	<u>TOTAL</u>
PARTNERS			
DOUGLAS B. ADLER	930	81.35	\$75,655.50
MICHAEL BEINUS	755	0.50	377.50
KENNETH J. BETTS	930	15.90	14,787.00
VAN C. DURRER II	825	53.00	43,725.00
	865	51.40	44,461.00
	880	7.10	6,248.00
ANDRE LEDUC	930	0.70	651.00
EVAN R. LEVY	895	10.00	8,950.00
	930	11.10	10,323.00
	990	1.00	990.00
BARNET PHILLIPS, IV	1,050	0.25	262.50
DAVID C. REAMER	930	48.00	44,640.00
YOSSI VEBMAN	795	0.75	596.25
TOTAL PARTNERS		281.05	\$251,666.75
COUNSEL			
GARY A. RUBIN	685	0.20	\$137.00
GLENN S. WALTER	685	0.50	342.50
TOTAL COUNSEL		0.70	\$479.50
ASSOCIATES			
LEILA B. ALVAREZ	645	1.20	\$774.00
RYAN CHEN	395	98.20	38,789.00
	440	0.30	132.00
JEREMY FALCONE	485	0.40	194.00
RICHARD B. FLEMING	530	157.60	83,528.00
	575	3.10	1,782.50
RINA A. HUNTER	485	47.80	23,183.00
	530	0.40	212.00
AARON KRAWITZ	440	1.20	528.00
ALLEN L. LANSTRA	665	45.30	30,124.50
KIMBERLEY M. MILLER	395	5.40	2,133.00
RAMON M. NAGUIAT	645	267.70	172,666.50
	665	156.90	104,338.50
	680	72.20	49,096.00
BERTRAND PAN	530	48.40	25,652.00
	575	8.60	4,945.00
	610	1.20	732.00

TIME SUMMARY
CREDIT SUISSE: through January 31, 2010

SUEANN Y. PATTEN	530	3.10	1,643.00
LILA SHALCHI	440	8.40	3,696.00
ROSHAN SONTHALIA	575	4.90	2,817.50
RAYMOND J. ZOLEKHIAN	485	<u>1.80</u>	<u>873.00</u>
 TOTAL ASSOCIATES	 934.10		 \$547,839.50
 TOTAL LEGAL ASSISTANT	 316.55		 \$63,698.25
 MATTER TOTAL	 <u>1532.40</u>		 <u>\$863,684.00</u>

BLENDED AVERAGE HOURLY BILLING **\$564**
 RATE:

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

**Credit Suisse
Rhodes**

**Bill Date: 02/17/10
Bill Number: 1269874**

NAME	DATE	HOURS	DESCRIPTION
ADLER DB	04/07/09	1.75	TELEPHONE CONFERENCES AND EMAILS RE: STRATEGY AND BACKGROUND WITH V. DURRER, R. NAGUIAT, R. FLEMING.
ADLER DB	04/08/09	6.85	REVIEW MOTION TO APPOINT TRUSTEE AND RELATED PAPERS (1.75); TELEPHONE CONFERENCES WITH CLIENT, ALIX PARTNERS, AKIN GUMP (1.4); CONFERENCES WITH A. LANSTRA, R. FLEMING AND R. NAGUIAT (1.3); COURT ORDERS (.6); STRATEGY (1.1); EMAILS DEBTOR COUNSEL (.7).
ADLER DB	04/09/09	7.65	TELEPHONE WITH LENDERS' COUNSEL, CLIENT (VOICEMAIL), D. REAMER AND R., FLEMING (1.5); CONFERENCE CALL COUNSEL, INCLUDING PREPARATION (1.2); REVIEW ENGAGEMENT LETTER - ALIX PARTNERS (.75); DISCOVERY ISSUES (1.75); REVIEW CREDIT AGREEMENT AND RELATED MATERIALS (1.7); STRATEGY (.75).
ADLER DB	04/10/09	5.10	TELEPHONE AKIN GUMP, K. ELLIOTT, D. BUFFONE (VOICEMAIL) (1.25); STRATEGY CONFERENCE A. LANSTRA, R. FLEMING (.75); EMAILS RE: STATUS AND STRATEGY (1.5); DISCOVERY ISSUES (1.2); REVIEW OPPOSITIONS TO TRUSTEE MOTION (.4).
ADLER DB	04/14/09	1.10	TELEPHONE WITH LENDERS COUNSEL (.3); STRATEGY (.5); EMAILS - CLIENT (.3).
ADLER DB	04/15/09	3.60	CONFERENCE CALL - CLIENT, INCLUDING PREPARATION (.9); STRATEGY MEETING (.6); REVIEW CLIENT DOCUMENTS (1.2); CASE MANAGEMENT (.4); DISCOVERY ISSUES (.5).
ADLER DB	04/16/09	1.10	CASE MANAGEMENT (.6); EXPERT ISSUES (.5).
ADLER DB	04/17/09	0.80	CASE MANAGEMENT (.4); TELEPHONE J. KREINDLER (.1); STRATEGY CONFERENCE A. LANSTRA (.3).
ADLER DB	04/22/09	1.60	STRATEGY CONFERENCE (.3); CONFERENCE CALL WITH CLIENT (.4); CASE MANAGEMENT (.4); REVIEW MOTION TO STRIKE (.5).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

ADLER DB	04/28/09	0.75	CASE MANAGEMENT.
ADLER DB	04/29/09	0.40	CASE MANAGEMENT.
ADLER DB	05/12/09	0.40	CASE MANAGEMENT.
ADLER DB	05/18/09	0.25	CASE MANAGEMENT.
ADLER DB	06/10/09	3.00	PREPARATION REGARDING AND CONFERENCE CALL WITH CLIENT, D. REAMER, R. NAGUIAT REGARDING STRATEGY (1.25); REVIEW CASE LAW AND PLEADINGS (1.75).
ADLER DB	06/15/09	1.25	STRATEGY ISSUES (0.5); REVIEW CASE LAW (.75).
ADLER DB	06/16/09	3.95	PREPARATION REGARDING AND CONFERENCE WITH TEAM REGARDING STRATEGY AND VARIOUS ISSUES (1.75); REVIEW BACKGROUND AND MATERIALS REGARDING CLAIMS, USE OF FUNDS, ETC. (2.2).
ADLER DB	06/17/09	3.75	PREPARATION REGARDING AND CONFERENCE CALLS WITH TEAM AND WITH CLIENT REGARDING STRATEGY; REVIEW POTENTIAL LITIGATION ISSUES; VARIOUS EMAILS.
ADLER DB	06/18/09	0.75	CASE MANAGEMENT.
ADLER DB	06/24/09	1.95	STRATEGY ISSUES (.75); CASE ISSUES ANALYSIS (1.2).
ADLER DB	06/25/09	3.20	CONF. CALLS WITH CLIENT AND TEAM, INCLUDING PREPARATION (1.25); STRATEGY MEETING (0.7); FACTUAL INVESTIGATION (1.25).
ADLER DB	06/26/09	3.20	REVIEW CASE ISSUES AND RELATED PAPERS (2.5); STRATEGY (0.7).
ADLER DB	06/29/09	3.65	REVIEW DEAL MATERIALS (1.5); CONFERENCE WITH A. LANSTRA, INCLUDING CALLS WITH R. NAGUIAT AND R. FLEMING (0.8); CONFERENCE CALL WITH SIDLEY LAWYERS (0.6); REVIEW RELATED MATERIALS (0.75).
ADLER DB	06/30/09	3.90	POTENTIAL LITIGATION ISSUES (3.25); CASE MANAGEMENT (0.25); STRATEGY (0.4).
ADLER DB	07/01/09	4.30	CONFERENCE CALL WITH TEAM (0.5); CONFERENCE CALL WITH CLIENT (0.8); MEMO REGARDING POTENTIAL LITIGATION/RHODES (1.75); EQUITABLE SUBORDINATION ISSUES (1.25).
ADLER DB	07/02/09	1.25	REVIEW MONTHLY MATERIALS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

ADLER DB	07/06/09	1.50	POTENTIAL LITIGATION ANALYSIS.
ADLER DB	07/07/09	0.70	BANKRUPTCY STATUS.
ADLER DB	07/08/09	1.30	UPDATE CALL WITH CLIENT, INCLUDING PREPARATION (0.6); TERM SHEET (0.7).
ADLER DB	07/13/09	0.40	REVIEW MEDIATION PROPOSAL.
ADLER DB	07/15/09	0.70	CONFERENCE CALL WITH CLIENT REGARDING STATUS AND STRATEGY.
ADLER DB	07/16/09	0.40	EMAILS REGARDING MEDIATION.
ADLER DB	07/17/09	0.50	CASE MANAGEMENT (0.3); MEDIATION (0.2).
ADLER DB	07/20/09	0.60	CONFERENCE CALL WITH SIDLEY, INCLUDING PREPARATION.
ADLER DB	07/22/09	1.25	PREPARATION REGARDING AND CONFERENCE CALL CLIENT REGARDING STATUS AND STRATEGY.
ADLER DB	07/24/09	0.25	MEDIATION ISSUES.
ADLER DB	07/29/09	0.40	CONFERENCE CALL WITH CLIENT.
ADLER DB	08/18/09	0.25	CONFERENCE CALL WITH SIDLEY.
ADLER DB	08/19/09	0.30	CASE MANAGEMENT.
ADLER DB	09/08/09	2.25	REVIEW EMAILS AND KEY DOCUMENTS.
ADLER DB	09/15/09	2.50	REVIEW SUBPOENA AND PRESS RELEASES (.8); CONFERENCE CALL WITH SIDLEY, INCLUDING PREPARATION (1.2); PROTECTION ORDER ISSUE (.5).
ADLER DB	09/22/09	0.50	CASE MANAGEMENT.
ADLER DB	09/23/09	0.25	STATUS ISSUES.
ADLER DB	09/29/09	1.30	PREPARE AND CONFERENCE CALL WITH SIDLEY (0.8); CASE MANAGEMENT (.5).
ADLER DB	10/13/09	0.50	CONFERENCE CALL.
		81.35	
BEINUS M	08/24/09	0.50	CONFERENCE WITH K. BETTS REGARDING STRUCTURE AND RELATED ANALYSIS.
		0.50	

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

BETTS KJ	04/29/09	1.90	REVIEW MATERIAL; CONFERENCE CALL WITH DEBTOR'S COUNSEL AND COUNSEL TO STEERING COMMITTEE REGARDING PROPOSED STRUCTURE.
BETTS KJ	05/27/09	4.25	REVIEW DOCUMENTS AND STRUCTURE.
BETTS KJ	05/28/09	4.75	REVIEW MATERIALS REGARDING POTENTIAL STRUCTURE; CALL TO H. JACOBSON (COUNSEL TO STEERING COMMITTEE).
BETTS KJ	08/24/09	2.25	REVIEW TERM SHEET; CORRESPONDENCE AND CALL WITH VAN DURRER.
BETTS KJ	08/25/09	2.75	TAX ANALYSIS REGARDING PROPOSED STRUCTURE; CORRESPONDENCE WITH V. DURRER; CALL WITH B. PHILLIPS.
		15.90	
DURRER II VC	03/06/09	0.10	ANALYSIS RE SWAP ISSUE AND FORBEARANCE (.1).
DURRER II VC	03/15/09	0.30	ANALYSIS RE SWAP TERMINATION (.3).
DURRER II VC	03/16/09	3.20	RESEARCH RE SWAP (1.2); REVIEW CREDIT DOCUMENTS RE SAME (1.1); CALL WITH CLIENT RE SAME (.9).
DURRER II VC	03/20/09	0.90	ANALYSIS RE COLLATERAL ISSUES (.9).
DURRER II VC	04/01/09	0.30	INVESTIGATE BANKRUPTCY FILING IN LAS VEGAS (.3).
DURRER II VC	04/01/09	1.80	ANALYSIS RE FILING AND WITHDRAWAL AS SECOND LIEN AGENT (.3); ANALYSIS RE SINGLE ASSET REAL ESTATE ISSUES (.4); CALL WITH CREDIT SUISSE RE SAME (.8); CALL WITH P. DUBLIN RE SAME (.3).
DURRER II VC	04/02/09	1.90	ANALYSIS RE BANKRUPTCY FILING BY RHODES (.5); CALL WITH K. ELLIOTT AND A. ZAUSMER RE SAME (1.0); ANALYSIS RE CREDIT AGREEMENT OBLIGATIONS AND RESIGNATION AS 2ND LIEN AGENT (.2); CALL WITH LOCAL COUNSEL (.2).
DURRER II VC	04/03/09	0.70	ANALYSIS RE FIRST DAY HEARING AND PLEADINGS RE SAME (.6); ANALYSIS RE SUBSTITUTION OF 2ND LIEN AGENT (.1).
DURRER II VC	04/06/09	0.70	CALL WITH P. DUBLIN AND REVIEW FIRST DAY PLEADINGS (.7).
DURRER II VC	04/07/09	1.40	ANALYSIS AND RESEARCH RE TRUSTEE MOTION AND CASH COLLATERAL DISPUTE AND CALL WITH STEERING COMMITTEE COUNSEL RE SAME (1.4).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	04/08/09	0.60	ANALYSIS RE ALIX PARTNERS (.3); ANALYSIS RE CASH COLLATERAL HEARING, OBJECTION AND ISSUES (.3).
DURRER II VC	04/09/09	0.30	ANALYSIS RE APPLICATIONS OF PAYMENTS (.2); ANALYSIS RE ADEQUATE PROTECTION PAYMENTS (.1).
DURRER II VC	04/15/09	0.20	ANALYSIS RE CASH COLLATERAL BUDGET (.2).
DURRER II VC	04/16/09	0.20	ANALYSIS RE ALIX PARTNERS FEE AND CASH COLLATERAL HEARING (.2).
DURRER II VC	04/23/09	0.10	ANALYSIS RE TERM SHEET AND PAYMENT FOR FEES (.1).
DURRER II VC	04/26/09	0.10	ANALYSIS RE SETTLEMENT AND FEE PROTOCOL (.1).
DURRER II VC	05/05/09	0.10	ANALYSIS RE LETTER RELATED TO CERTAIN OBLIGATIONS (.1).
DURRER II VC	06/08/09	0.20	ANALYSIS RE TUSCANY PROJECT (.2).
DURRER II VC	06/09/09	1.50	ANALYSIS RE CREDITOR COMMITTEE FORMATION (.6); RESEARCH RE ORIGINATION OF RHODES LOAN (.9).
DURRER II VC	06/10/09	0.10	FURTHER RESEARCH RE SAME (.1).
DURRER II VC	06/11/09	0.20	ANALYSIS RE UNSECURED CLAIMS (.2).
DURRER II VC	06/12/09	0.50	ANALYSIS RE STRATEGY (.5).
DURRER II VC	06/15/09	0.10	ANALYSIS RE CASH COLLATERAL STIPULATION (.1).
DURRER II VC	06/16/09	1.60	ANALYSIS RE SINGLE ASSET REAL ESTATE STIPULATION (.2.); CONFERENCE CALL RE CASE ISSUES AND STRATEGIES (1.4).
DURRER II VC	06/17/09	1.50	CONFERENCE CALL WITH CLIENT GROUP RE NEXT STEPS IN BANKRUPTCY LITIGATION, WITH RESPECT TO RESTRUCTURING TERM SHEET AND RELATED DISCOVERY (1.5).
DURRER II VC	06/18/09	0.10	ANALYSIS RE IMPACT OF RELATED CASES (.1.).
DURRER II VC	06/22/09	1.00	MEET WITH D. BURSTEIN AND E. LEVY RE RHODES MATTER AND RELATED ISSUES (1.0).
DURRER II VC	06/23/09	0.20	ANALYSIS RE TERM SHEET (.2).
DURRER II VC	06/24/09	0.10	ANALYSIS RE DISCOVERY (.1).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	06/25/09	1.50	ANALYSIS RE STATUS OF BANKRUPTCY AND RESEARCH REGARDING RELATED ISSUES (.5); CONFERENCE CALL WITH CLIENT GROUP RE SAME (.6); ANALYSIS RE PROOF OF CLAIM (.4).
DURRER II VC	06/29/09	0.10	ANALYSIS RE DISCOVERY (.1).
DURRER II VC	07/01/09	1.20	CALL WITH CLIENT RE UPDATE ON BANKRUPTCY, TERM SHEET AND ONGOING LITIGATION IN CASE RE SARE AND CASH COLLATERAL ISSUES (.9); ANALYSIS RE EXCLUSIVITY EXTENSION (.3).
DURRER II VC	07/08/09	0.50	ANALYSIS RE RHODES TERM SHEET AND RELEASE ISSUES (.5).
DURRER II VC	07/14/09	0.30	ANALYSIS RE PLAN EXCLUSIVITY AND SARE DEADLINE (.3).
DURRER II VC	07/15/09	0.50	ATTEND CLIENT CONFERENCE CALL RE STATUS INCLUDING MEDIATION AND PROOF OF CLAIM MATTERS (.5).
DURRER II VC	07/24/09	0.10	REVIEW MEDIATION MATERIALS (.1).
DURRER II VC	07/27/09	0.40	WORK ON PROOF OF CLAIMS (.4).
DURRER II VC	07/29/09	2.00	ANALYSIS RE MEDIATION PROCESS (.1); ANALYSIS RE PROOF OF CLAIM ISSUES AND PURSUIT OF STIPULATION PROCESS WITH DEBTOR (.6); CALL WITH JUDGE NEITER RE MEDIATION PROCESS (.9); CALL WITH CLIENT RE SAME (.4).
DURRER II VC	07/30/09	0.20	ANALYSIS RE MEDIATION (.2).
DURRER II VC	07/31/09	0.20	ANALYSIS RE STIPULATION RE PROOF OF CLAIM (.1); ANALYSIS RE MEDIATION (.1).
DURRER II VC	08/03/09	0.20	ANALYSIS RE DRAFT PROOF OF CLAIM (.2).
DURRER II VC	08/04/09	0.10	ANALYSIS RE DOCUMENTATION OF PROOF OF CLAIM (.1).
DURRER II VC	08/05/09	0.50	REVIEW AND REVISE MEDIATION STATEMENTS (.5).
DURRER II VC	08/06/09	0.20	REVIEW AND REVISE MEDIATION STATEMENTS (.2).
DURRER II VC	08/12/09	0.10	REVIEW PLANS FOR MEDIATION (.1).
DURRER II VC	08/13/09	0.50	ANALYSIS RE UPCOMING MEDIATION AND RELATED MEDIATION STATEMENTS (REVIEW AND REVISE SAME) (.5).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	08/17/09	6 .80	ATTEND MEDIATION WITH DEBTORS, RHODES, COMMITTEE AND SECOND LIEN LENDERS (6.8).
DURRER II VC	08/20/09	0.10	REVIEW MEDIATION STATEMENTS (.1).
DURRER II VC	08/21/09	0.10	ANALYSIS RE UPCOMING MEDIATION SESSIONS (.1).
DURRER II VC	08/23/09	0.10	ANALYSIS RE CONTINUATION OF MEDIATION AND NEW TERM SHEETS (.1).
DURRER II VC	08/24/09	8 .50	ATTEND MEDIATION WITH DEBTORS AND RHODES (8.5).
DURRER II VC	08/25/09	1.80	CALL WITH STEERING COMMITTEE AND LENDER GROUP RE MEDIATION PROPOSAL (1.2); ANALYSIS RE TAX ISSUES RE SAME (.1); PARTICIPATE IN MEDIATION (.5).
DURRER II VC	08/26/09	3 .20	CALL WITH CREDIT SUISSE RE SETTLEMENT AND STATUS (1.5); CALL WITH LENDER GROUP RE SAME (1.0); CALLS AND EMAILS WITH P. DUBLIN RE SAME (.4); FOLLOW UP CALL WITH CLIENT RE SAME (.3).
DURRER II VC	08/27/09	1.10	TELEPHONE CALL WITH P. DUBLIN (.2); REVIEW MEMO FROM HIGHLAND RE MEDIATION SETTLEMENT AND DRAFT RESPONSE (.9).
DURRER II VC	08/28/09	0.90	CALLS WITH A. ZAUSMER AND P. DUBLIN RE SETTLEMENT AND OTHER ISSUES AND MEMOS RE SAME (.7); FOLLOW UP CALL WITH A. ZAUSMER (.2).
DURRER II VC	08/31/09	1.80	CALL WITH CLIENT GROUP RE SETTLEMENT ISSUES (.9); CALL WITH A. ZAUSMER RE SAME (.2); CALL WITH A. QURESHI RE SAME AND FORMAT AND PREPARE MEMO TO CLIENTS RE PRESENTATION TO LENDER GROUP (.7).
DURRER II VC	09/01/09	2 .20	REVISE SETTLEMENT LANGUAGE (.3); FOLLOW UP CALL WITH CLIENTS (.7); TELEPHONE CALL WITH D. BUFFONE (.3); ANALYSIS RE APPROACH TO NEGOTIATION (.1); REVIEW REVISED TERM SHEET (.3); ANALYSIS RE SIMILAR SETTLEMENT PROVISIONS IN OTHER DEALS (.5).
DURRER II VC	09/02/09	2 .50	CALL WITH CSAM AND CANDLEWOOD RE SETTLEMENT ISSUES (.5); CALL WITH T. LYNCH RE SAME (.5); CALL WITH CLIENT RE APPROACHING OTHER LENDERS (.4); CALL WITH A. QURESHI RE SAME (.2); CORRESPOND WITH K. ELLIOTT (.1); ANALYSIS RE SAME (.4); CALL WITH K. ELLIOTT AND A. ZAUSMER RE SAME (.4).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	09/03/09	1.10	CALL WITH BUFFONE, ELLIOTT, ZAUSMER AND CRISCITO RE STRATEGY (.6); ANALYSIS RE SAME (.1); CALL WITH AKIN GUMP RE SETTLEMENT AND ANALYSIS RE MEMO RE SAME (.4).
DURRER II VC	09/08/09	0.90	ANALYSIS RE TERM SHEET (.1); CALL WITH SIDLEY RE STRATEGY (.7); CORRESPOND WITH P. DUBLIN (.1).
DURRER II VC	09/09/09	1.40	CALL WITH K. ELLIOTT (.4); PREPARE MEMO TO P. DUBLIN AND ANALYSIS RE SETTLEMENT ISSUES (.2); CONFERENCE CALL WITH LARGER CLIENT GROUP RE NEGOTIATIONS RE SAME (.8).
DURRER II VC	09/10/09	0.90	REVIEW REVISED SETTLEMENT LANGUAGE COMMENTS AND UPDATE (.9).
DURRER II VC	09/11/09	1.90	REVISE SETTLEMENT LANGUAGE (.5); CALL WITH SIDLEY RE STRATEGY (1.0); CALL WITH P. DUBLIN (.2); REVIEW MEDIATION TERM SHEET (.2).
DURRER II VC	09/12/09	0.10	REVIEW MEMO FROM P. DUBLIN (.1).
DURRER II VC	09/14/09	0.70	ANALYSIS RE SETTLEMENT NEGOTIATIONS (.7).
DURRER II VC	09/15/09	1.90	CALL WITH CLIENT TO UPDATE RE SETTLEMENT NEGOTIATIONS AND RELATED ISSUES (.8); CALL WITH M. CRISCITO AND K. ELLIOTT RE SAME (.1); CALL WITH P. DUBLIN RE SAME (.1); CALL WITH SIDLEY AND ANALYSIS RE STRATEGY (.8); ANALYSIS RE NEW PLAN COMMENTS (.1).
DURRER II VC	09/16/09	0.90	CALL WITH D. REAMER AND ANALYSIS RE SETTLEMENT ISSUES (.4); CALL WITH CLIENT RE SAME (.4); ANALYSIS RE DRAFT STEERING COMMITTEE PLAN (.1).
DURRER II VC	09/17/09	1.00	ANALYSIS RE UPDATE ON RHODES NEGOTIATIONS (.2); CALL WITH K. ELLIOTT AND A. ZAUSMER RE SAME (.5); UPDATE WITH K. ELLIOTT LATER RE DISCUSSION OF SETTLEMENT-RELATED MATTERS (.3).
DURRER II VC	09/18/09	1.00	REVISE ALTERNATIVE STRATEGY CHART (.3); CALL WITH K. ELLIOTT RE SAME (.5); ANALYSIS RE SAME (.2).
DURRER II VC	09/21/09	1.30	CALL WITH CS TEAM RE APPROACH TO SETTLEMENT (1.3).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	09/22/09	3 . 70	CALL WITH GC AND CLIENT GROUP RE SETTLEMENT UPDATE AND ALTERNATIVES CHART (.9); CALL P. DUBLIN RE SAME (.1); ANALYSIS RE SAME (.2); REVIEW CORRESPONDENCE BETWEEN DUBLIN AND MEDIATOR (.2); REVIEW AND REVISE PLAN (1.1); REVISE ALTERNATIVES CHART (.8); CALL WITH P. DUBLIN (.2); PREPARE MEMO TO CLIENTS RE SAME (.2).
DURRER II VC	09/23/09	1 . 90	REVISE PLAN COMMENTS (.6); CALL WITH K. ELLIOTT (.3); CALL WITH P. DUBLIN (.2); CONFERENCE CALL WITH CLIENTS RE GENERAL UPDATE AND STRATEGY FOR SETTLEMENT (.8).
DURRER II VC	09/24/09	0 . 30	CALL WITH P. DUBLIN RE SETTLEMENT AND RELATED MATTERS (.2); PREPARE MEMO TO CLIENTS RE SAME (.1).
DURRER II VC	09/25/09	0 . 70	ANALYSIS RE PLAN FILED BY STEERING COMMITTEE (.2); REVIEW AND REVISE COMMENTS TO PLAN (.5).
DURRER II VC	09/28/09	0 . 60	CALL WITH CLIENTS RE APPROACH TO LENDER GROUP RE SETTLEMENT ISSUES (.4); REVISE TALKING POINTS RE SAME (.2).
DURRER II VC	09/29/09	0 . 10	ANALYSIS RE HEARING ON FRIDAY OCT 2 (.1).
DURRER II VC	10/05/09	0 . 10	ANALYSIS RE LENDER CALL (.1).
DURRER II VC	10/06/09	0 . 20	ANALYSIS RE SETTLEMENT LANGUAGE FOR PLAN AND IMPLEMENTATION OF SAME (.2).
DURRER II VC	10/07/09	0 . 80	CALL WITH D. BUFFONE RE STRATEGY AND ANALYSIS RE SAME (.8).
DURRER II VC	10/08/09	0 . 90	PARTICIPATE IN ALL LENDER CALL (.9).
DURRER II VC	10/09/09	0 . 10	PREPARE MEMO TO CLIENT RE COMMUNICATION FROM P. DUBLIN (.1).
DURRER II VC	10/13/09	0 . 50	CALL WITH SIDLEY AND AUSTIN (.3); CALL WITH K. ELLIOTT (.2).
DURRER II VC	10/14/09	0 . 10	ANALYSIS RE RHODES STEERING COMMITTEE POSITION (.1).
DURRER II VC	10/16/09	0 . 10	ANALYSIS RE STEERING COMMITTEE NEGOTIATIONS (.1).
DURRER II VC	10/17/09	0 . 20	ANALYSIS RE DISCLOSURE STATEMENT HEARING (.2).
DURRER II VC	10/19/09	0 . 30	ANALYSIS RE SECOND LIEN ISSUES (.3).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	10/20/09	0.10	REVIEW MEMO FROM CLIENT (.1).
DURRER II VC	10/21/09	0.50	UPDATE CALL WITH CLIENT RE SETTLEMENT NEGOTIATIONS AND EVENTS IN OTHER CS MATTER (.5).
DURRER II VC	10/22/09	0.30	ANALYSIS RE SETTLEMENT IMPLEMENTATION (.3).
DURRER II VC	10/23/09	0.20	UPDATE RE SETTLEMENT NEGOTIATIONS (.2).
DURRER II VC	10/27/09	0.10	ANALYSIS RE DISCLOSURE STATEMENT HEARING (.1).
DURRER II VC	10/28/09	1.80	CALL WITH CLIENT RE UPDATE ON SETTLEMENT NEGOTIATIONS (.4); CALL WITH P. DUBLIN AND K. ELLIOTT RE SAME (.4); ANALYSIS RE HEARING AND PLAN AMENDMENT (.5); ANALYSIS RE PLAN AMENDMENT AND REVIEW AND REVISE SAME (.5).
DURRER II VC	10/29/09	0.20	CALL WITH K. ELLIOTT RE DISCLOSURE STATEMENT HEARING AND PREPARE FOR HEARING RE SAME (.2).
DURRER II VC	10/30/09	5.30	ATTEND DISCLOSURE STATEMENT HEARING (2.2); CALL WITH D. BUFFONE RE SAME (.1); RETURN TRAVEL TO LOS ANGELES (2.8); PREPARE MEMO TO CLIENT RE HEARING (.2).
DURRER II VC	11/02/09	0.10	ANALYSIS RE NEW LATEST RHODES DISCLOSURE STATEMENT ISSUE (.1).
DURRER II VC	11/05/09	0.10	CALL WITH R. NAGUIAT (.1).
DURRER II VC	11/09/09	0.20	ANALYSIS RE STEERING COMMITTEE REQUEST RE FIRST LIEN DOCS (.1); CALL WITH K. ELLIOTT (.1).
DURRER II VC	11/10/09	0.10	CALL WITH D. REAMER (.1).
DURRER II VC	11/11/09	0.50	CALLS WITH K. ELLIOTT AND A. ZAUSMER RE SETTLEMENT ISSUES (.4); CALL WITH P. DUBLIN RE SAME (.1).
DURRER II VC	11/13/09	0.60	PREPARE FOR DISCLOSURE STATEMENT HEARING (.4); EXCHANGE EMAILS WITH P. DUBLIN RE SAME (.2).
DURRER II VC	11/16/09	3.80	TRAVEL TO VEGAS FOR HEARING (1.8); REVIEW DUBLIN LETTER (.1); REVIEW REVISED DISCLOSURE STATEMENT (.6); ATTEND HEARING RE SAME (1.2); PREPARE MEMO TO P. DUBLIN RE SETTLEMENT (.1).
DURRER II VC	11/17/09	3.80	RETURN TRAVEL TO LOS ANGELES (3.8).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	11/18/09	0.60	UPDATE REAMER RE STATUS (.1); CALL WITH CLIENT RE SAME AND STATUS OF DISCLOSURE STATEMENT (.5).
DURRER II VC	11/24/09	0.90	ATTEND TELEPHONIC HEARING RE DISCLOSURE STATEMENT (.6); CALL WITH SIDLEY & AUSTIN RE SAME (.3).
DURRER II VC	11/30/09	0.20	ANALYSIS RE DISCLOSURE STATEMENT ORDER (.1); ANALYSIS RE REQUEST FOR PRESENTATION BY STEERING COMMITTEE (.1).
DURRER II VC	12/02/09	0.30	ANALYSIS RE SUMMARY OF CREDIT AGREEMENT ISSUES (.3).
DURRER II VC	12/03/09	0.10	ANALYSIS RE NEW PROPOSAL TO LENDERS (.1).
DURRER II VC	12/07/09	0.10	ANALYSIS RE BALLOTS (.1).
DURRER II VC	12/08/09	0.20	ANALYSIS RE PLAN CONFIRMATION STATUS AND SETTLEMENT NEGOTIATIONS (.2).
DURRER II VC	12/09/09	0.30	REVISE POSTING LETTER FOR DISCLOSURE MATERIALS (.3).
DURRER II VC	12/15/09	0.20	CALL WITH R. NAGUIAT RE STATUS (.2).
DURRER II VC	12/17/09	0.20	ANALYSIS RE NEW FINANCING POST CONFIRMATION (.2).
DURRER II VC	12/22/09	0.20	ANALYSIS RE VOTING QUESTIONS BY LENDERS (.2).
DURRER II VC	12/23/09	0.10	ANALYSIS RE PLAN VOTING ISSUES (.1).
DURRER II VC	12/29/09	1.00	ANALYSIS RE PLAN VOTING AND OBJECTIONS (.2); CALL WITH CLIENT GROUP RE SAME AND STRATEGY (.5); ANALYSIS RE RELATED MATTERS (.1); ANALYSIS RE RESPONSE TO PLAN (.2).
DURRER II VC	12/30/09	0.40	ANALYSIS RE PLAN CONFIRMATION ISSUES (.4).
DURRER II VC	12/31/09	0.50	EMAILS AND CALLS WITH CS RE OBJECTION DEADLINE AND VOTING STRATEGY; EMAIL WITH P. DUBLIN RE SAME (.5).
DURRER II VC	01/04/10	2.50	CORRESPOND WITH P. DUBLIN RE SETTLEMENT (.3); PREPARE MEMO RE SAME (.2); ANALYSIS RE SAME AND ADVISE CLIENTS (.6); REVIEW OBJECTION AND RESPONSE (.3); CALL WITH CLIENT RE VOTING ISSUES (.3); REVISE OBJECTION (.6); ANALYSIS RE VOTING ISSUES (.2).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

DURRER II VC	01/05/10	0.20	ANALYSIS RE PROOF OF CLAIM ISSUE (.2).
DURRER II VC	01/07/10	0.50	ANALYSIS RE PROPOSED LANGUAGE IN CONFIRMATION ORDER (.3); CALL WITH P. DUBLIN RE SAME (.2).
DURRER II VC	01/08/10	0.30	ANALYSIS RE CONFIRMATION (.3).
DURRER II VC	01/09/10	0.10	CALL WITH NAGUIAT RE CONFIRMATION ISSUES (.1).
DURRER II VC	01/11/10	0.90	CALL WITH CLIENT RE OBJECTION TO CONFIRMATION AND STATUS OF NEGOTIATIONS (.4); CALL WITH P. DUBLIN (.2); ANALYSIS RE SAME (.3).
DURRER II VC	01/12/10	0.30	CALL WITH K. ELLIOTT RE COMMITTEE NEGOTIATIONS (.1); NEGOTIATE TERMS OF CONFIRMATION ORDER WITH P. DUBLIN (.2).
DURRER II VC	01/13/10	1.00	CALL WITH D. BUFFONE AND K. ELLIOTT RE PLAN CONFIRMATION AND OBJECTION STRATEGY (.5); ANALYSIS RE SAME AND CALL WITH P. DUBLIN (.3); REVIEW WITHDRAWAL OF OBJECTION (.2).
DURRER II VC	01/14/10	0.80	PARTICIPATE IN RHODES CONFIRMATION HEARING (.8).
DURRER II VC	01/15/10	0.10	ANALYSIS RE AUDIT RESPONSE (.1).
DURRER II VC	01/20/10	0.20	ANALYSIS RE CONFIRMATION AND FEE ISSUES (.2).
DURRER II VC	01/21/10	0.10	ANALYSIS RE RHODES CONTINUED CONFIRMATION HEARING (.1).
DURRER II VC	01/22/10	0.10	ANALYSIS RE CONFIRMATION MATTERS (.1).

111.50

LEDUC A	08/25/09	0.70	TELEPHONE CONFERENCE WITH KEN BETTS REGARDING PARTNERSHIP COD ISSUES FOR LENDER.
---------	----------	------	--

0.70

LEVY ER	06/09/09	0.70	T/C WITH D. REAMER AND V. DURRER RE: ORIGINATION OF LOAN.
LEVY ER	06/10/09	1.50	T/C WITH CS RE: SAME (1.1); T/C WITH M. CRISCITO RE: SAME (.4).
LEVY ER	06/12/09	0.40	T/C WITH A. ZAUSMER AND REVIEW DOCUMENTS RELATING TO LOAN.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LEVY ER	06/22/09	1.30	MEETING WITH D. BURSTEIN AND V. DURRER RE: STRATEGY ISSUES.
LEVY ER	06/25/09	1.00	INTERNAL CALL RE: STATUS AND STRATEGY (.4); T/C WITH D. BUFFONE AND D. BURSTEIN RE: STATUS AND STRATEGY (.6).
LEVY ER	06/29/09	0.50	T/C WITH P. WALKER AND L. WALKER RE: RHODES BANKRUPTCY PROCEEDINGS.
LEVY ER	06/30/09	0.70	T/C RE: RHODES LITIGATION REVIEW.
LEVY ER	07/01/09	0.40	T/C RE: LITIGATION PREPARATION AND STATUS.
LEVY ER	07/07/09	0.40	REVIEW LOAN MATERIALS AND COMMENT ON SAME.
LEVY ER	07/31/09	0.50	STATUS CALL WITH SIDLEY.
LEVY ER	08/04/09	0.70	STATUS CALL WITH SIDLEY; REVIEW LAKE LAS VEGAS MATERIALS.
LEVY ER	08/11/09	0.40	T/C WITH SIDLEY RE: STATUS OF RHODES AND LAKE LAS VEGAS.
LEVY ER	08/27/09	0.70	REVIEW CORRESPONDENCE RE: CASE MATTERS; T/C WITH D. REAMER AND G. ZIMMERMAN RE: SAME.
LEVY ER	08/31/09	0.80	T/C WITH CS RE: RHODES SETTLEMENT STATUS.; REVIEW AND COMMENT ON RELATED PROVISIONS.
LEVY ER	09/01/09	0.50	CORRESPONDENCE RE: SETTLEMENT MATTERS AND COMMENT ON SAME.
LEVY ER	09/02/09	0.40	REVIEW AND COMMENT ON SETTLEMENT STRUCTURE.
LEVY ER	09/08/09	0.50	T/C WITH SIDLEY.
LEVY ER	09/15/09	1.20	T/C RE: PLAN ISSUES CALL WITH SIDLEY RE: RHODES AND LAKE LAS VEGAS.
LEVY ER	09/16/09	0.60	STATUS CALL WITH CREDIT SUISSE.
LEVY ER	09/17/09	0.50	ADDRESS RHODES SETTLEMENT ISSUES.
LEVY ER	09/18/09	0.60	T/C WITH CREDIT SUISSE RE: POSSIBLE SETTLEMENT IMPLEMENTATION.
LEVY ER	09/21/09	1.30	T/C WITH CS RE: PLAN AND RELATED MATTERS.
LEVY ER	09/22/09	2.10	T/CS WITH CS AND SIDLEY RE: PLAN AND RELATED MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LEVY ER	09/23/09	0.90	STATUS CALL WITH D. BUFFONE.
LEVY ER	09/29/09	0.60	STATUS CALL WITH SIDLEY.
LEVY ER	10/06/09	0.50	STATUS AND COORDINATION CALL WITH SIDLEY.
LEVY ER	11/17/09	0.40	STATUS CALL WITH SIDLEY RE: RHODES AND LAKE LAS VEGAS.
LEVY ER	11/24/09	0.40	STATUS CALL WITH SIDLEY.
LEVY ER	12/01/09	0.30	STATUS CALL WITH SIDLEY.
LEVY ER	12/15/09	0.30	STATUS CALL WITH SIDLEY.
LEVY ER	01/05/10	0.50	STATUS CALL WITH SIDLEY.
LEVY ER	01/12/10	0.50	STATUS CALL WITH SIDLEY.
		22.10	
PHILLIPS, IV B	08/25/09	0.25	CONFERENCE WITH K. BETTS.
		0.25	
REAMER DC	01/13/09	1.00	STEERING COMMITTEE ISSUES.
REAMER DC	02/09/09	0.50	CALL WITH T. LYNCH; ISSUES REGARDING AUDITOR.
REAMER DC	02/10/09	0.50	CALL WITH A. ZAUSMER; CALL WITH ACCOUNTANTS.
REAMER DC	02/17/09	0.50	POSTING MEMORANDUM.
REAMER DC	02/18/09	1.00	WORKOUT LETTER.
REAMER DC	03/01/09	1.50	WORKOUT LETTER; INTERCREDITOR ISSUES.
REAMER DC	03/02/09	0.50	REVIEW OF DOCUMENTS REGARDING COLLATERAL ISSUES ANALYSIS; CONFERENCE WITH R. FLEMING.
REAMER DC	03/03/09	2.50	CONFERENCE CALL; DEBT ISSUES.
REAMER DC	03/05/09	1.00	WORKOUT LETTER.
REAMER DC	03/14/09	2.00	REVIEW OF SWAP AGREEMENT.
REAMER DC	03/16/09	1.00	SWAP AGREEMENT; CALL WITH CS.
REAMER DC	03/20/09	1.00	ISSUES REGARDING COLLATERAL.
REAMER DC	03/24/09	0.50	COLLATERAL DOCUMENTS; CALL WITH CS.
REAMER DC	03/27/09	1.00	FORBEARANCE AGREEMENT.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

REAMER DC	03/30/09	1.50	FORBEARANCE ISSUES.
REAMER DC	03/31/09	1.00	ISSUES REGARDING FORBEARANCE.
REAMER DC	04/01/09	1.50	ISSUES REGARDING FILING; CALLS WITH CS; AGENT RESIGNATION.
REAMER DC	06/08/09	1.00	RESPONDING TO INQUIRIES REGARDING AFTER ACQUIRED PROPERTY LIENS.
REAMER DC	06/10/09	2.00	CALL WITH CS; REVIEW OF DOCUMENTS.
REAMER DC	06/11/09	1.00	REVIEW OF MATERIALS REGARDING DEAL; CONFERENCE WITH R. NAGUIAT.
REAMER DC	06/22/09	1.00	CALL WITH CREDIT SUISSE; STATUS REVIEW.
REAMER DC	06/25/09	1.50	CONFERENCE CALLS; DOCUMENTATION REVIEW.
REAMER DC	06/30/09	1.00	REVIEW OF EXISTING DOCUMENTS AND RELATED MATTERS.
REAMER DC	07/01/09	1.00	UPDATE CALL WITH CLIENT; REVIEW OF DOCUMENTS.
REAMER DC	07/06/09	1.00	OUTLINE REGARDING RHODES AND RELATED MATTERS.
REAMER DC	07/07/09	1.00	REVIEW OF DEAL SUMMARY AND RELATED MATTERS.
REAMER DC	07/08/09	1.00	CALL WITH CS; REVIEW OF COLLATERAL ISSUES AND TERM SHEETS.
REAMER DC	07/15/09	0.50	UPDATE CALL; ISSUES REGARDING MEDIATION.
REAMER DC	07/29/09	1.00	UPDATE CALL WITH CS; ISSUES REGARDING MEDIATION/FILING.
REAMER DC	08/04/09	1.00	ISSUES REGARDING FILING COORDINATION.
REAMER DC	08/12/09	0.50	UPDATE CALL WITH CLIENT.
REAMER DC	08/26/09	1.00	ISSUES REGARDING TERM SHEET; REVIEW OF PROPOSALS AND OPEN ISSUES.
REAMER DC	08/27/09	1.50	DISCUSSION OF STEERING COMMITTEE ISSUES REGARDING TERM SHEET AND OTHER MATTERS.
REAMER DC	08/31/09	1.50	CALL WITH CS AND V. DURRER; REVIEW OF SETTLEMENT MATTERS.
REAMER DC	09/03/09	1.00	REVIEW AND FINALIZING CHANGED TERM SHEET; CONFERENCE WITH R. NAGUIAT.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

REAMER DC	09/08/09	0.50	ISSUES REGARDING SETTLEMENT.
REAMER DC	09/09/09	1.00	CALLS WITH CS; ISSUES REGARDING TERM SHEET.
REAMER DC	09/18/09	1.50	REVIEW OF DRAFT PLAN STATUS; CALL WITH CS; CONFERENCE WITH V. DURRER.
REAMER DC	09/21/09	1.00	CALL REGARDING SETTLEMENT MATTERS; PLAN ISSUES.
REAMER DC	09/22/09	1.00	ISSUES REGARDING SETTLEMENT.
REAMER DC	09/23/09	1.00	CALL WITH CS REGARDING PLAN.
REAMER DC	10/07/09	1.00	REVIEW OF SETTLEMENT IMPLEMENTATION ISSUES; CALL WITH V. DURRER AND D. BUFFONE.
REAMER DC	10/13/09	0.50	CALL WITH SIDLEY; REVIEW OF PLAN ISSUES.
REAMER DC	10/22/09	1.00	DRAFTING SETTLEMENT IMPLEMENTATION PROVISIONS.
REAMER DC	10/30/09	0.50	UPDATE CALL.
REAMER DC	12/09/09	1.00	CREDIT AGREEMENT ISSUES; PLAN ISSUES.
		48.00	
VEBMAN Y	03/16/09	0.25	DISCUSS ISDA DEFAULT.
VEBMAN Y	03/17/09	0.50	REVIEW, EMAIL CORRESPONDENCE. ISDA.
		0.75	
TOTAL PARTNER		281.05	
RUBIN GA	07/02/09	0.20	ADDRESS ISSUE RELATED TO DOCUMENT PRESERVATION IN RHODES HOMES CASE.
		0.20	
WALTER GS	03/03/09	0.25	MEETING R. FLEMING RE: BANKRUPTCY ISSUES.
WALTER GS	03/05/09	0.25	T/C R. FLEMING RE: BANKRUPTCY ISSUES.
		0.50	
TOTAL COUNSEL		0.70	
ALVAREZ LB	12/02/08	1.20	PHONE CALL WITH A. ZAUSMER; REVIEW CREDIT AGREEMENT; MEETINGS WITH R. FLEMING AND D. REAMER.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

1.20

CHEN R	06/11/09	1.70	REVIEW DOCKET, CASE BACKGROUND AND PRECEDENT RE: DRAFTING PROOF OF CLAIM.
CHEN R	06/12/09	2.70	REVIEW FILINGS, BACKGROUND INFORMATION AND PRECEDENT RE: PROOFS OF CLAIM.
CHEN R	06/14/09	3.60	BEGIN DRAFTING PROOFS OF CLAIMS FOR ALL DEBTORS.
CHEN R	06/15/09	3.40	GATHER MATERIALS NECESSARY FOR PROOFS OF CLAIM AND CONTINUE DRAFTING PROOFS OF CLAIM.
CHEN R	06/17/09	6.20	CONTINUE DRAFTING PROOFS OF CLAIM.
CHEN R	06/19/09	7.00	CONTINUE DRAFTING PROOFS OF CLAIM AND REVIEWING RELATED MATERIALS.
CHEN R	06/20/09	1.50	CONTINUE PREPARING PROOFS OF CLAIM.
CHEN R	06/21/09	0.80	CONTINUE PREPARING PROOFS OF CLAIM AND REVIEWING RELATED DOCUMENTS.
CHEN R	06/22/09	4.10	PREPARING PROOFS OF CLAIM AND RELATED MATERIALS AND ISSUES.
CHEN R	06/23/09	3.90	CONTINUE REVIEWING MATERIALS RELATING TO PROOFS OF CLAIM AND CONTINUE DRAFTING SAME.
CHEN R	06/25/09	5.00	REVIEW PROOF OF CLAIM MATERIALS AND CONTINUE DRAFTING PROOFS OF CLAIM.
CHEN R	06/26/09	4.20	CONTINUE DRAFTING PROOFS OF CLAIM AND REVIEWING RELEVANT ISSUES AND DOCUMENTS.
CHEN R	06/28/09	0.90	REVISE PROOF OF CLAIM FORMS FOR ALL DEBTORS.
CHEN R	06/29/09	2.00	CONTINUE PREPARING ATTACHMENTS TO PROOFS OF CLAIM AND REVIEW RELATED ITEMS.
CHEN R	06/30/09	1.00	CONTINUE DRAFTING ATTACHMENTS TO PROOFS OF CLAIM.
CHEN R	07/01/09	1.90	CONTINUE DRAFTING PROOFS OF CLAIM.
CHEN R	07/09/09	1.00	CONTINUE PREPARING PROOFS OF CLAIM.
CHEN R	07/14/09	0.50	DISCUSS PROOFS OF CLAIM WITH R. NAGUIAT; MAKE EDITS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

CHEN R	07/15/09	0 .20	REVIEW PROOF OF CLAIM ATTACHMENTS.
CHEN R	07/16/09	2 .10	EDIT PROOF OF CLAIM ATTACHMENTS; COORDINATE SIGNATURES.
CHEN R	07/17/09	4 .70	MAKE REVISIONS TO ALL POC ATTACHMENTS PER COMMENTS RECEIVED; DISCUSS OPEN ISSUES WITH R. FLEMING; DISCUSS FILINGS WITH CLIENT AND PREPARE SIGNATURE PAGES TO SEND TO CLIENT.
CHEN R	07/18/09	1 .20	PROOFREAD POC ATTACHMENTS.
CHEN R	07/19/09	1 .90	FINISH PROOFREADING POC ATTACHMENT; DOUBLE-CHECK FOR ACCURACY OF EXHIBITS.
CHEN R	07/20/09	1 .90	BEGIN GATHERING REQUIRED EXHIBITS TO PROOF OF CLAIM ATTACHMENTS; MAKE CORRECTIONS TO PROOF OF CLAIM ATTACHMENTS.
CHEN R	07/22/09	3 .50	EDIT SAMPLE PROOF OF CLAIM ATTACHMENT FOR MAIN CASE; SEARCH FOR EXHIBITS TO BE ATTACHED TO PROOF OF CLAIM ATTACHMENTS.
CHEN R	07/23/09	3 .40	CONTINUE GATHERING EXHIBITS TO ATTACH TO PROOF OF CLAIM ATTACHMENT; DISCUSS SAME WITH R. FLEMING; MAKE EDITS TO THE RHODES COMPANIES, LLC PROOF OF CLAIM ATTACHMENTS PER COMMENTS.
CHEN R	07/24/09	2 .70	CONTINUE REVIEWING MATERIALS REGARDING EXHIBITS REQUIRED TO BE ATTACHED TO PROOF OF CLAIM ATTACHMENTS; DISCUSS RELATED ISSUE WITH R. FLEMING AND R. NAGUIAT.
CHEN R	07/27/09	4 .00	DISCUSS CLAIM ISSUE WITH V. DURRER, R. NAGUIAT AND R. FLEMING (0.6); REVIEW ADDITIONAL SOURCES FOR EXHIBITS (1.2); REVIEW CREDIT AGREEMENT AND OTHER DOCUMENTS (1.2); DRAFT LANGUAGE FOR PROOF OF CLAIM ATTACHMENTS AND ANSWER VARIOUS QUESTIONS (1.0).
CHEN R	07/29/09	3 .40	DISCUSS CLAIM ISSUE WITH R. NAGUIAT, R. FLEMING, V. DURRER AND D. REAMER; REVIEW SCHEDULES AND PRECEDENT PROOF OF CLAIM ATTACHMENTS RE: DRAFTING CONSOLIDATED PROOF OF CLAIM; DRAFT STIPULATION.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

CHEN R	07/30/09	1.10	REVIEW AND EDIT REVISED STIPULATION WITH DEBTORS RE: CONSOLIDATED PROOF OF CLAIM; REVIEW CASE MANAGEMENT ORDER TO DETERMINE TIMING OF MOTION.
CHEN R	07/31/09	5.90	DISCUSS STIPULATION, MOTION AND ORDER RE: PROOF OF CLAIM ATTACHMENTS WITH R. NAGUIAT AND V. DURRER; DRAFT STIPULATION, MOTION AND ORDER RE: PROOF OF CLAIM ATTACHMENTS.
CHEN R	08/02/09	2.40	DRAFT AND REVIEW CONSOLIDATED PROOF OF CLAIM ATTACHMENT.
CHEN R	08/03/09	4.40	DISCUSS STIPULATION WITH V. DURRER, R. NAGUIAT, AND DEBTORS' COUNSEL; NEGOTIATE SAME WITH DEBTORS' COUNSEL; DRAFT NOTICE RE: MOTION RE: CONSOLIDATED PROOF OF CLAIM; REVIEW NOTICE, MOTION, ORDER, AND STIPULATION WITH V. DURRER AND R. NAGUIAT; EDIT SAME.
CHEN R	08/04/09	4.00	EDIT AND REVIEW CONSOLIDATED PROOF OF CLAIM ATTACHMENT; DISCUSS ISSUES RE: SAME WITH V. DURRER, R. NAGUIAT, AND R. FLEMING; PREPARE PROOFS OF CLAIM FOR FILING.
CHEN R	12/22/09	0.30	OBTAIN AND REVIEW PROOF OF CLAIM TO ANSWER QUESTION RE: CLAIM AMOUNTS.
98.50			
FALCONE J	06/25/09	0.40	MESSAGE FROM DOUG ADLER RE CASE ISSUES; SPEAK WITH ALLEN LANSTRA RE REQUIRED DOCUMENTS AND GIVE AN OVERVIEW RELATED CASE ISSUES; WORK WITH LEGAL TECH TO PROVIDE LANSTRA WITH ACCESS.
0.40			
FLEMING RB	12/01/08	0.60	REVIEW CONDITIONS TO GOLF COURSE SALE; CORRESPONDENCE WITH CREDIT SUISSE.
FLEMING RB	12/02/08	0.40	REVIEW APPRAISAL OF GOLF COURSE.
FLEMING RB	12/03/08	0.20	FOLLOW UP REGARDING GOLF COURSE SALE.
FLEMING RB	12/09/08	0.20	REVIEW MONTHLY ESCROW RELEASE.
FLEMING RB	12/12/08	0.30	REVIEW CREDIT AGREEMENT REGARDING GOLF COURSE SALE; CORRESPONDENCE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	12/19/08	2.50	ATTENTION TO GOLF COURSE SALE; DRAFT PARTIAL RECONVEYANCE REQUEST; REVIEW SETTLEMENT STATEMENT; CALL WITH GIBSON DUNN; CALL WITH CREDIT SUISSE; REVIEW ESCROW INSTRUCTION LETTER.
FLEMING RB	12/22/08	1.80	REVISE PARTIAL RECONVEYANCE REQUEST REGARDING RHODES RANCH GOLF COURSE SALE; REVIEW FINAL SETTLEMENT STATEMENT; REVIEW OFFICER'S CERTIFICATES; TELEPHONE CALLS WITH NEVADA TITLE COMPANY; TELEPHONE CALL WITH CREDIT SUISSE.
FLEMING RB	12/29/08	0.20	FOLLOW UP WITH LENDER REGARDING DOCUMENT REQUEST.
FLEMING RB	01/12/09	1.00	DRAFT MEMO TO LENDERS AND COMPANY RELATING TO INSPECTION OF BOOKS AND RECORDS OF COMPANY.
FLEMING RB	01/13/09	0.40	REVISE MEMOS RELATING TO INSPECTION OF COMPANY'S BOOKS AND RECORDS.
FLEMING RB	01/16/09	1.20	REVISE LETTERS REGARDING INSPECTION OF BOOKS AND RECORDS; CALL WITH CREDIT SUISSE REGARDING SAME; DISCUSS SAME WITH D. REAMER.
FLEMING RB	01/29/09	0.30	TELEPHONE CALL WITH A. ZAUSMER REGARDING INSPECTION OF BOOKS AND RECORDS.
FLEMING RB	02/03/09	0.50	ATTENTION TO PARTIAL RECONVEYANCE REQUEST FOR SINGLE HOMESITE.
FLEMING RB	02/05/09	0.50	TELEPHONE CALL WITH A. ZAUSMER REGARDING INSPECTION OF BOOKS AND RECORDS; REVISE LETTER; CORRESPONDENCE.
FLEMING RB	02/09/09	2.40	TELEPHONE CALLS WITH A. ZAUSMER; REVIEW/COMMENT ON PROPOSED EMAIL; MARKUP ACCOUNTING FIRM ENGAGEMENT LETTER; REVIEW CREDIT AGREEMENT FOR COVENANTS PER REQUEST FROM CREDIT SUISSE; CORRESPONDENCE.
FLEMING RB	02/10/09	1.20	TELEPHONE CALL WITH A. ZAUSMER AND AUDITOR; DISCUSS SAME WITH D. REAMER; CORRESPONDENCE.
FLEMING RB	02/12/09	0.20	REVIEW ASSIGNMENT PROVISION OF CREDIT AGREEMENT.
FLEMING RB	02/17/09	0.80	TELEPHONE CALL WITH A. ZAUSMER REGARDING AUDIT; DRAFT POSTING MEMO.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	02/18/09	2.70	TELEPHONE CALL WITH A. ZAUSMER; REVIEW ALIXPARTNERS ENGAGEMENT LETTER; MEET WITH D. REAMER REGARDING SAME; CORRESPONDENCE.
FLEMING RB	02/19/09	1.00	REVIEW CREDIT SUISSE'S COMMENTS TO ALIXPARTNERS ENGAGEMENT LETTER; CORRESPONDENCE.
FLEMING RB	02/20/09	1.80	ATTENTION TO RELEASE OF HOMESITE; TELEPHONE CALL WITH ALIXPARTNERS REGARDING ENGAGEMENT LETTER; DISCUSS SAME WITH D. REAMER; CORRESPONDENCE.
FLEMING RB	02/23/09	0.90	FOLLOW UP REGARDING HOMESITE SALE; TELEPHONE CALL WITH A. ZAUSMER REGARDING DISCUSSIONS WITH COMPANY AND LENDERS; REVIEW INTERCREDITOR AGREEMENT.
FLEMING RB	02/25/09	4.70	TELEPHONE CALL WITH A. ZAUSMER; DRAFT POSTING MEMO AND LETTER RELATING TO RESIGNATION AS SECOND LIEN AGENT; DRAFT LETTER REGARDING POTENTIAL WORKOUT; REVIEW INTERCREDITOR AGREEMENT; DISCUSS SAME WITH D. REAMER.
FLEMING RB	02/26/09	3.00	DRAFT WORKOUT LETTER; REVIEW INTERCREDITOR AGREEMENT.
FLEMING RB	02/27/09	1.30	TELEPHONE CALL WITH A. ZAUSMER; CORRESPONDENCE; TELEPHONE CALLS WITH J. KIM, K. OLIVER, R. SONTHALIA REGARDING REAL PROPERTY MATTERS.
FLEMING RB	03/01/09	1.00	REVISE WORKOUT LETTER; CORRESPONDENCE; REVIEW DEED OF TRUST.
FLEMING RB	03/02/09	1.20	REVIEW LOAN DOCUMENTS; TELEPHONE CALLS WITH TITLE COMPANY; REVIEW TITLE POLICIES.
FLEMING RB	03/03/09	4.20	CALL WITH FIRST LIEN STEERING COMMITTEE; TELEPHONE CALLS WITH LOCAL COUNSEL; TELEPHONE CALLS WITH TITLE COMPANY; CORRESPONDENCE; REVIEW APPRAISALS; DISCUSS ISSUES RELATING TO POTENTIAL WORKOUT WITH G. WALTER.
FLEMING RB	03/04/09	3.00	CORRESPONDENCE WITH TITLE COMPANY AND LOCAL COUNSEL; TELEPHONE CALL WITH A. ZAUSMER.
FLEMING RB	03/05/09	0.70	ATTENTION TO WORKOUT LETTER.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	03/06/09	1.00	ATTENTION TO WORKOUT LETTER AND WORKOUT ISSUES.
FLEMING RB	03/08/09	0.90	REVIEW MONTHLY RELEASE ESCROW REQUEST; CORRESPONDENCE TO W. O'DALY.
FLEMING RB	03/18/09	1.50	ATTENTION TO COLLATERAL ISSUES; DISCUSS SAME WITH D. REAMER AND R. SONTHALIA.
FLEMING RB	03/19/09	1.50	REVIEW LOAN DOCUMENTS REGARDING POTENTIAL WORKOUT; CORRESPONDENCE; REVIEW ALIX PARTNERS ENGAGEMENT LETTER REVISIONS.
FLEMING RB	03/20/09	0.50	ATTENTION TO COLLATERAL ISSUES.
FLEMING RB	03/23/09	2.50	ATTENTION TO COLLATERAL ISSUES; TELEPHONE CALLS WITH L. ROLLIN AND M. GOLDSTEIN; CORRESPONDENCE; MEETING WITH D. REAMER.
FLEMING RB	03/25/09	0.50	FOLLOW UP REGARDING ALIX PARTNERS AGREEMENT; ATTENTION TO MONTHLY PARTIAL RECONVEYANCE REQUESTS; TELEPHONE CALLS; CORRESPONDENCE.
FLEMING RB	03/26/09	0.60	ATTENTION TO MONTHLY PARTIAL RECONVEYANCE REQUEST; TELEPHONE CALL WITH A. ZAUSMER REGARDING THE SAME; ATTENTION TO ALIXPARTNERS AGREEMENT.
FLEMING RB	03/27/09	2.50	REVIEW AND COMMENT ON FORBEARANCE AGREEMENT; TELEPHONE CALLS; CORRESPONDENCE.
FLEMING RB	03/28/09	1.00	ATTENTION TO FORBEARANCE AGREEMENT.
FLEMING RB	03/29/09	2.50	REVIEW AND COMMENT ON REVISED FORBEARANCE AGREEMENT; REVIEW TRANSITION SERVICES AGREEMENT; TELEPHONE CALLS; CORRESPONDENCE.
FLEMING RB	03/30/09	2.80	REVIEW AND COMMENT ON FORBEARANCE AGREEMENT; TELEPHONE CALLS; CORRESPONDENCE; ATTENTION TO PENDING PAYMENT DEFAULT.
FLEMING RB	03/31/09	3.00	ATTENTION TO PAYMENT DEFAULT; TELEPHONE CALLS WITH AKIN GUMP AND CREDIT SUISSE; CORRESPONDENCE; REVIEW AND COMMENT ON FORBEARANCE AGREEMENT.
FLEMING RB	03/31/09	1.00	ATTENTION TO SWAP TERMINATION.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	04/01/09	2 . 70	ATTENTION TO BANKRUPTCY FILINGS; TELEPHONE CALLS; CORRESPONDENCE; PREPARE POSTING MEMOS; REVIEW SWAPS.
FLEMING RB	04/02/09	3 . 50	ATTENTION TO BANKRUPTCY ISSUES; DRAFT POSTING MEMOS; TELEPHONE CALLS WITH CREDIT SUISSE; CORRESPONDENCE; REVIEW CREDIT AGREEMENT REGARDING NOTICE PROVISIONS; TELEPHONE CALL WITH ROPES & GRAY REGARDING SECOND LIEN AGENCY.
FLEMING RB	04/03/09	2 . 50	PREPARE POSTING MEMO; ATTENTION TO SECOND LIEN SUCCESSOR AGENT; ATTENTION TO ALIX PARTNERS ENGAGEMENT LETTER.
FLEMING RB	04/04/09	3 . 00	REVIEW AND COMMENT ON SECOND LIEN REPLACEMENT AGENT APPOINTMENT AGREEMENT.
FLEMING RB	04/05/09	2 . 00	REVIEW AND COMMENT ON REPLACEMENT AGENT APPOINTMENT AGREEMENT.
FLEMING RB	04/06/09	4 . 90	ATTENTION TO SECOND LIEN SUCCESSOR AGENT AGREEMENT; TELEPHONE CALLS REGARDING THE SAME; ATTENTION TO BANKRUPTCY MATTERS; TELEPHONE CALLS WITH R. NAGUIAT, ADAM ZAUSMER AND KYLE ELLIOTT REGARDING THE SAME.
FLEMING RB	04/07/09	5 . 50	ATTENTION TO SECOND LIEN SUCCESSOR AGENT AGREEMENT; ATTENTION TO BANKRUPTCY MATTERS; TELEPHONE CALLS WITH R. NAGUIAT, K. ELLIOTT, D. BUFFONE, A. ZAUSMER AND D. ADLER REGARDING HEARINGS AND RELATED MATTERS.
FLEMING RB	04/08/09	2 . 50	ATTENTION TO REPLACEMENT AGENT AGREEMENT; TELEPHONE CALLS WITH ROPS CARM & GRAY; FOLLOW UP WITH CREDIT SUISSE; REVIEW COMMENTS TO AGENT AGREEMENT; TELEPHONE CALL WITH CREDIT SUISSE REGARDING BANKRUPTCY PROCEEDINGS; TELEPHONE CALL WITH RICHARD DIX AND K. ELLIOT REGARDING MONITORING OF COMPANY; MEETINGS WITH LITIGATION TEAM REGARDING STATUS AND BACKGROUND.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	04/09/09	3 .90	ATTENTION TO SUCCESSOR AGENT AGREEMENT; MEET WITH D. ADLER AND LITIGATION TEAM REGARDING DEPOSITIONS; ATTEND TELEPHONE CALLS WITH AKIN GUMP REGARDING DEPOSITIONS; CORRESPONDENCE REGARDING DOCUMENTATION TO BE POSTED TO LENDER GROUP; CALL WITH T. MUSHIPE; REVIEW CREDIT AGREEMENT.
FLEMING RB	04/10/09	3 .40	ATTENTION TO AGENT APPOINTMENT AGREEMENT; TELEPHONE CALLS WITH ROPE AND GRAY REGARDING SAME; MEET WITH LITIGATION TEAM REGARDING STATUS AND DEPOSITIONS; MEET WITH BANKRUPTCY TEAM REGARDING MOTIONS; TELEPHONE CALLS WITH K. ELLIOT REGARDING BANKRUPTCY MATTERS; CORRESPONDENCE WITH CREDIT SUISSE REGARDING DOCUMENTS TO BE POSTED TO LENDER GROUP.
FLEMING RB	04/13/09	1 .20	FINALIZE SUCCESSOR AGENT AGREEMENT; PREPARE STATUS REPORT.
FLEMING RB	04/14/09	0 .80	TELEPHONE CALL WITH R. DIX AND K. ELLIOT REGARDING RHODES; CORRESPONDENCE.
FLEMING RB	04/15/09	2 .00	CALL WITH ALIX PARTNERS REGARDING ENGAGEMENT LETTER; TELEPHONE CALL WITH D. BUFFONE REGARDING STATUS UPDATE; MEET WITH LITIGATION AND BANKRUPTCY TEAM; TELEPHONE CALLS WITH K. ELLIOT.
FLEMING RB	04/17/09	1 .00	PREPARE SECOND LIEN DOCUMENTS FOR DELIVERY TO WELLS FARGO.
FLEMING RB	04/21/09	0 .50	DELIVER DOCUMENTS TO SECOND LIEN AGENT.
FLEMING RB	04/22/09	0 .90	REVIEW WORKOUT TERM SHEET; CONFERENCE CALL WITH D. BUFFONE AT CREDIT SUISSE REGARDING STATUS; MEET WITH D. ADLER, A. LANSTRA AND R. NAGUIAT REGARDING STATUS.
FLEMING RB	04/23/09	3 .70	TELEPHONE CALL WITH A. ZAUSMER AND R. DIX REGARDING STATUS; TELEPHONE CALL WITH D. REAMER REGARDING STATUS; CORRESPONDENCE TO CREDIT SUISSE REGARDING PROPOSED TERM SHEET; REVIEW TERM SHEET; MEET WITH R. NAGUIAT REGARDING TERM SHEET; DELIVER ADDITIONAL DOCUMENTS TO SECOND LIEN AGENT.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	04/24/09	0.90	DISCUSS BANKRUPTCY CASE MATTERS WITH R. NAGUIAT AND A. ZAUSMER; CORRESPONDENCE.
FLEMING RB	05/06/09	0.50	TELEPHONE CALL WITH A. ZAUSMER REGARDING STATUS UPDATE; PREPARE SCHEDULE OF OBLIGATIONS.
FLEMING RB	05/11/09	0.40	REVIEW SECOND LIEN MORTGAGE ASSIGNMENTS; CORRESPONDENCE.
FLEMING RB	05/15/09	0.20	FOLLOW UP REGARDING SECOND LIEN DEED OF TRUST ASSIGNMENTS.
FLEMING RB	05/20/09	0.30	REVIEW STATUS UPDATES AND REPORTS.
FLEMING RB	05/21/09	0.80	REVIEW AND COMMENT ON SECOND LIEN AGENT ASSIGNMENT OF SECURITY AGREEMENT AND COPYRIGHT SECURITY AGREEMENT; CORRESPONDENCE.
FLEMING RB	06/04/09	1.30	REVIEW DEEDS OF TRUST.
FLEMING RB	06/05/09	0.40	FOLLOW UP REGARDING SECOND LIEN COPYRIGHT ASSIGNMENT.
FLEMING RB	06/08/09	0.80	REVIEW LOAN DOCUMENTS.
FLEMING RB	06/09/09	1.20	ATTEND CONFERENCE CALL REGARDING BANKRUPTCY MATTERS; REVIEW SECOND LIEN CONTROL AGREEMENT NOTICES.
FLEMING RB	06/15/09	0.90	REVIEW SECOND LIEN CONTROL AGREEMENT NOTICES; MEET WITH R. CHEN REGARDING BANKRUPTCY MATTERS.
FLEMING RB	06/16/09	2.20	REVIEW SECOND LIEN NOTICES TO CONTROL AGREEMENTS; ATTEND CREDIT SUISSE UPDATE CALL REGARDING BANKRUPTCY MATTERS; REVIEW LOAN DOCUMENTS; MEET WITH D. REAMER.
FLEMING RB	06/17/09	2.40	TELEPHONE CALL WITH CREDIT SUISSE; REVIEW LOAN DOCUMENTS; FOLLOW UP REGARDING SECOND LIEN CONTROL AGREEMENT NOTICES.
FLEMING RB	06/18/09	0.20	TELEPHONE CALL WITH TITLE COMPANY.
FLEMING RB	06/19/09	0.90	MEET WITH R. CHEN REGARDING PROOF OF CLAIM.
FLEMING RB	06/22/09	1.80	REVIEW CONTROL AGREEMENTS; REVIEW UPDATES; MEET WITH R. CHEN REGARDING BANKRUPTCY MATTERS.
FLEMING RB	06/23/09	2.10	REVIEW DEEDS OF TRUST; MEET WITH R. SONTHALIA; CORRESPONDENCE; ATTENTION TO BANKRUPTCY MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	06/24/09	1.90	ATTENTION TO BANKRUPTCY MATTERS; CORRESPONDENCE; REVIEW LOAN DOCUMENTS; MEET WITH D. REAMER.
FLEMING RB	06/25/09	2.10	ATTEND UPDATE CALL; REVIEW PROOF OF CLAIM; ATTENTION TO BANKRUPTCY MATTERS.
FLEMING RB	06/26/09	1.50	ATTENTION TO BANKRUPTCY MATTERS; MEET WITH R. NAGUIAT AND A. LANSTRA; REVIEW PROOF OF CLAIM.
FLEMING RB	06/28/09	3.00	ATTENTION TO BANKRUPTCY MATTERS.
FLEMING RB	06/29/09	3.00	ATTENTION TO BANKRUPTCY ISSUES; MEET WITH R. SONTHALIA REGARDING REAL PROPERTY MATTERS.
FLEMING RB	06/30/09	2.30	TELEPHONE CALL WITH A. ZAUSMER, D. ADLER AND A. LANSTRA; ATTENTION TO BANKRUPTCY RELATED MATTERS; PREPARE FOR UPDATE CALL.
FLEMING RB	07/01/09	5.00	REVIEW LOAN DOCUMENTS; PREPARE FOR CALL WITH CREDIT SUISSE; ATTEND STATUS UPDATE CALL WITH CREDIT SUISSE; ATTENTION TO BANKRUPTCY MATTERS.
FLEMING RB	07/02/09	2.00	ATTENTION TO BANKRUPTCY MATTERS; DISCUSS WITH D. REAMER AND D. ADLER; MEET WITH A. LANSTRA.
FLEMING RB	07/06/09	1.70	REVIEW LOAN DOCUMENTS; MEET WITH D. REAMER; CORRESPONDENCE.
FLEMING RB	07/07/09	1.00	REVIEW LOAN DOCUMENTS REGARDING BANKRUPTCY MATTERS.
FLEMING RB	07/08/09	1.50	ATTENTION TO BANKRUPTCY MATTERS; ATTEND UPDATE CALL WITH CREDIT SUISSE; DISCUSS THE SAME WITH A. LANSTRA, D. REAMER AND D. ADLER.
FLEMING RB	07/09/09	0.70	ATTENTION TO PROOF OF CLAIM; REVIEW FIRST LIEN OBLIGATIONS.
FLEMING RB	07/10/09	1.00	PREPARE POSTING MEMO RELATING TO PROOF OF CLAIM; REVIEW PROOF OF CLAIM.
FLEMING RB	07/15/09	1.00	ATTEND WEEKLY UPDATE CALLS.
FLEMING RB	07/16/09	0.30	FOLLOW UP REGARDING PROOF OF CLAIM FILING.
FLEMING RB	07/17/09	0.30	ATTENTION TO PROOF OF CLAIM; TELEPHONE CALL WITH A. ZAUSMER AND R. CHEN REGARDING THE SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

FLEMING RB	07/22/09	1.30	ATTEND CREDIT SUISSE UPDATE CALL; ATTENTION TO PROOF OF CLAIM; MEET WITH R. CHEN REGARDING SAME.
FLEMING RB	07/27/09	0.10	ATTENTION TO PROOF OF CLAIM.
FLEMING RB	07/29/09	0.80	ATTEND CREDIT SUISSE UPDATE CALL; DISCUSS WITH D. REAMER.
FLEMING RB	08/04/09	0.70	TELEPHONE CALLS WITH R. CHEN AND R. NAGUIAT REGARDING PROOF OF CLAIM FILING.
FLEMING RB	08/05/09	0.50	ATTEND UPDATE CALL.
FLEMING RB	08/11/09	0.30	ATTEND UPDATE CALL.
FLEMING RB	08/12/09	1.00	ATTEND UPDATE CALL WITH CREDIT SUISSE AND BANKRUPTCY TEAM.
FLEMING RB	08/25/09	0.30	REVIEW CREDIT AGREEMENT REGARDING BANKRUPTCY QUESTIONS.
FLEMING RB	08/26/09	0.50	ATTEND BANKRUPTCY UPDATE CALL.
FLEMING RB	08/31/09	0.50	ATTEND BANKRUPTCY UPDATE CALL WITH CREDIT SUISSE.
FLEMING RB	09/02/09	1.80	REVIEW DOCUMENTS FOR A. LANSTRA; MEET WITH R. NAGUIAT REGARDING CREDIT AGREEMENT; CORRESPONDENCE.
FLEMING RB	09/03/09	0.80	REVIEW TITLE COMPANIES PER REQUEST FROM D. BUFFONE.
FLEMING RB	12/07/09	0.50	REVIEW SETTLEMENT PROPOSAL; DISCUSS WITH R. NAGUIAT.

160.70

HUNTER RA	08/03/09	0.30	REVIEW AND RESPOND TO EMAIL FROM A. LANSTRA REGARDING FACT RESEARCH. CONFER WITH A. LANSTRA REGARDING SAME.
HUNTER RA	08/04/09	0.20	CALL TO S. HARDEN REGARDING FACT RESEARCH PREPARATION. CONFER WITH L. ABBOTT REGARDING SAME.
HUNTER RA	08/04/09	1.80	REVIEW BACKGROUND INFORMATION FOR FACT RESEARCH.
HUNTER RA	08/05/09	1.50	REVIEW MEMORANDUM AND BACKGROUND MATERIAL FOR FACT RESEARCH.
HUNTER RA	08/05/09	5.80	PERFORM FACT RESEARCH.
HUNTER RA	08/06/09	1.50	PERFORM FACT RESEARCH.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

HUNTER RA	08/07/09	8 .00	PERFORM FACT RESEARCH. CONFER WITH AND EMAIL A. LANSTRA REGARDING SEARCH TERMS FOR FACT RESEARCH. CONFER WITH L. ABBOTT REGARDING SAME.
HUNTER RA	08/10/09	4 .30	PERFORM FACT RESEARCH.
HUNTER RA	08/11/09	5 .00	PERFORM FACT RESEARCH.
HUNTER RA	08/12/09	4 .80	PERFORM FACT RESEARCH.
HUNTER RA	08/13/09	3 .00	PERFORM FACT RESEARCH.
HUNTER RA	08/14/09	1 .00	PERFORM FACT RESEARCH.
HUNTER RA	08/17/09	1 .00	PERFORM FACT RESEARCH.
HUNTER RA	08/18/09	6 .30	PERFORM FACT RESEARCH.
HUNTER RA	08/24/09	3 .30	PERFORM FACT RESEARCH.
HUNTER RA	09/02/09	0 .30	CONFER WITH L. ABBOTT REGARDING PERFORMING FACT RESEARCH. EMAIL A. LANSTRA REGARDING SAME.
HUNTER RA	09/08/09	0 .10	REVIEW EMAIL FROM A. LANSTRA REGARDING FACT RESEARCH.
48 .20			
KRAWITZ A	07/07/09	1 .20	RESEARCH RE: RHODES MATTER AND OTHER MATTERS (1 .2).
1 .20			
LANSTRA AL	04/08/09	0 .80	REVIEW AND ANALYSIS OF TRUSTEE MOTION.
LANSTRA AL	04/08/09	1 .00	SKADDEN MEETINGS REGARDING STATUS OF TRUSTEE MOTION, DISCOVERY, AND GENERAL PROGRESS OF BANKRUPTCY LITIGATION; STRATEGY.
LANSTRA AL	04/08/09	0 .60	PHONE CALLS WITH CREDIT SUISSE, ALIX PARTNERS AND AKIN GUMP RE TRUSTEE MOTION.
LANSTRA AL	04/09/09	0 .90	INTERNAL MEETINGS RE DEBTORS' REQUESTS FOR DOCUMENTS AND DEPOSITIONS OF ALIX PARTNERS AND/OR CREDIT SUISSE.
LANSTRA AL	04/09/09	0 .50	PHONE CALLS WITH AKIN GUMP REGARDING DEBTORS' REQUEST FOR DEPOSITIONS AND DOCUMENTS FROM ALIX PARTNERS AND/OR CREDIT SUISSE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LANSTRA AL	04/09/09	0.10	PHONE CALLS WITH CREDIT SUISSE RE DEBTORS' DISCOVERY REQUESTS.
LANSTRA AL	04/10/09	0.50	CONFERENCE CALL WITH LENDERS' COUNSEL & ALIX PARTNERS.
LANSTRA AL	04/10/09	0.30	TELEPHONE CALLS TO LENDERS' COUNSEL AND CS.
LANSTRA AL	04/10/09	0.30	INTERNAL DISCUSSIONS WITH D. ADLER AND R. FLEMING.
LANSTRA AL	04/14/09	0.10	EMAIL COMMUNICATIONS WITH SKADDEN ATTORNEYS AND CS REGARDING DEPOSITION SCHEDULE.
LANSTRA AL	04/15/09	0.80	SKADDEN INTERNAL MEETINGS RE DISCOVERY, FIRST DAY MOTIONS, AND TRUSTEE MOTION.
LANSTRA AL	04/15/09	0.50	CONFERENCE CALL WITH CS RE DISCOVERY, FIRST DAY MOTIONS AND TRUSTEE MOTION.
LANSTRA AL	04/17/09	0.20	PHONE CALLS WITH AKIN GUMP & TO ALIX PARTNERS, AND EMAIL TO CS, ALL REGARDING STATUS OF TRUSTEE MOTION.
LANSTRA AL	04/22/09	0.30	SKADDEN INTERNAL MEETING REGARDING STATUS OF PENDING MOTIONS.
LANSTRA AL	04/22/09	0.40	CONFERENCE CALL WITH CREDIT SUISSE.
LANSTRA AL	04/22/09	0.30	REVIEW OF MOTION TO STRIKE REPORT OF ALIX PARTNERS FROM CONSIDERATION IN CONNECTION WITH STANDING MOTIONS.
LANSTRA AL	04/22/09	0.10	TELEPHONE CALL WITH AKIN GUMP RE STATUS OF DISCOVERY/DEPOSITIONS.
LANSTRA AL	06/22/09	0.60	RESEARCH.
LANSTRA AL	06/24/09	0.60	RESEARCH.
LANSTRA AL	06/25/09	0.50	STRATEGY MEETING W/ SKADDEN ATTORNEYS.
LANSTRA AL	06/25/09	0.70	CONFERENCE CALL WITH CS.
LANSTRA AL	06/25/09	0.40	STRATEGY MEETING WITH D. ADLER.
LANSTRA AL	06/25/09	0.20	CONFERENCE CALL W/ SKADDEN NY.
LANSTRA AL	06/25/09	5.00	RESEARCH.
LANSTRA AL	06/26/09	0.80	INTERNAL STRATEGY MEETING & CONFERENCE CALL.
LANSTRA AL	06/29/09	7.00	RESEARCH AND MEMO.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

LANSTRA AL	06/29/09	0.70	CONFERENCE CALL WITH SISTER COUNSEL.
LANSTRA AL	06/29/09	0.70	SKADDEN STRATEGY MEETING AND CONFERENCE CALL.
LANSTRA AL	06/30/09	1.90	RESEARCH.
LANSTRA AL	07/01/09	1.40	RESEARCH.
LANSTRA AL	07/01/09	1.00	STRATEGY/UPDATE MEETINGS WITH SKADDEN.
LANSTRA AL	07/01/09	0.70	STRATEGY/UPDATE MEETING WITH CS.
LANSTRA AL	07/02/09	0.40	STRATEGY MEETINGS/DISCUSSIONS.
LANSTRA AL	07/08/09	1.10	CONFERENCE CALL W/ CS; SKADDEN PRE-CALL MEETING.
LANSTRA AL	07/15/09	1.20	CONFERENCE CALL WITH CLIENT; IN-FIRM PRE-CALL.
LANSTRA AL	07/20/09	0.30	WEEKLY CONFERENCE CALL WITH SIDLEY.
LANSTRA AL	07/21/09	0.10	INTERNAL MEETING WITH D. ADLER.
LANSTRA AL	07/22/09	0.70	WEEKLY CLIENT CONFERENCE CALL AND IN-FIRM PRE-CALL.
LANSTRA AL	07/28/09	0.30	MATTERS CONCERNING REVIEW OF DOCS.
LANSTRA AL	07/29/09	0.40	WEEKLY CONFERENCE CALL.
LANSTRA AL	08/03/09	1.10	MATTERS CONCERNING DOCUMENT REVIEW.
LANSTRA AL	08/04/09	0.30	CONFERENCE CALL WITH SIDLEY AUSTIN.
LANSTRA AL	08/04/09	1.10	REVIEW OF RELATED FILINGS.
LANSTRA AL	08/05/09	0.70	WEEKLY CONFERENCE CALL WITH CS.
LANSTRA AL	08/10/09	0.20	MATTERS CONCERNING DOCUMENT REVIEW.
LANSTRA AL	08/11/09	0.40	WEEKLY CALL WITH SIDLEY AUSTIN.
LANSTRA AL	08/31/09	3.20	DOCUMENT REVIEW.
LANSTRA AL	09/01/09	2.00	DOCUMENT REVIEW.
LANSTRA AL	09/08/09	1.90	DOCUMENT REVIEW.
		45.30	
MILLER KM	04/09/09	4.20	MEET W/D.ADLER (.60); REVIEW CASE MATERIALS AND PREP FOR CONF. CALL WITH DEBTOR'S COUNSEL, ATTEND SAME (2.9); REVIEW CLIENT FILES FOR ANY RESPONSIVE DOCS (.70).

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

MILLER KM	04/14/09	0 .20	DOC REVIEW (.20).
MILLER KM	05/04/09	1.00	REVIEW DUE DILIGENCE RE: J.RHODES.
		5 .40	
NAGUIAT RM	04/01/09	9 .80	REVIEW RHODES BANKRUPTCY DOCKETS AND MISC. FILINGS THEREIN, AND CORRESPOND WITH TEAM REGARDING RELATED ISSUES; BEGIN REVIEWING AND RESEARCH RE MISC. CASE ISSUES AND CONFER WITH V. DURRER REGARDING SAME; CONFERENCE CALL WITH TEAM REGARDING BANKRUPTCY FILING AND MISC. RELATED ISSUES.
NAGUIAT RM	04/02/09	7 .60	REVIEW DOCKET AND MISC. FILINGS; BEGIN REVIEWING FIRST DAY MOTIONS AND CONFER WITH V. DURRER REGARDING SAME; ATTEND CONFERENCE CALLS WITH CLIENT ON BANKRUPTCY ISSUES; CONTINUE RESEARCHING CASE ISSUES, AND CONFER WITH L. SHALCHI REGARDING RELATED RESEARCH; COORDINATE ASSEMBLY OF CASH COLLATERAL PLEADINGS FOR POSTING IN LENDER DATAROOM; MULTIPLE CONFERENCES WITH V. DURRER AND R. FLEMING REGARDING CASE ISSUES; MULTIPLE CONFERENCES AND CORRESPONDENCE WITH TEAM REGARDING PLEADINGS AND RELATED ISSUES.
NAGUIAT RM	04/03/09	4 .10	CONTINUE REVIEWING FIRST DAY ISSUES AND PLEADINGS; REVIEW DOCKET AND LOCAL RULES; CALL LIONEL SAWYER REGARDING LOCAL COUNSEL ISSUES; SUMMARIZE CUSTOMER PRACTICES AND HOME SALE MOTIONS AND CONFER WITH V. DURRER REGARDING RELATED ISSUES AND OBJECTION TO FIRST DAY RELIEF.
NAGUIAT RM	04/04/09	2 .00	BEGIN DRAFTING OMNIBUS OBJECTION TO FIRST DAY RELIEF, AND REVIEW RELATED MATERIALS; CORRESPOND WITH M. GOLDSTEIN REGARDING LOCAL COUNSEL ISSUES.
NAGUIAT RM	04/05/09	2 .40	CONTINUE DRAFTING OMNIBUS OBJECTION TO FIRST DAY RELIEF AND CORRESPOND WITH V. DURRER REGARDING SAME; CORRESPOND WITH R. FLEMING REGARDING CREDIT AGREEMENT ISSUES AND REVIEW CERTAIN RELATED ISSUES.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	04/06/09	7.80 CORRESPOND WITH R. FLEMING REGARDING FIRST DAY HEARING, OBJECTION TO FIRST DAY RELIEF, AND RELATED MATTERS; CONFER WITH R. FLEMING REGARDING SECOND LIEN AGENT ISSUES AND MISC. CORRESPONDENCE REGARDING SAME; FINALIZE OBJECTION, COORDINATE FILING OF SAME WITH R. JEAN (LOCAL COUNSEL), AND CORRESPOND WITH R. JEAN REGARDING RELATED MATTERS; REVIEW STEERING COMMITTEE'S DRAFT OBJECTIONS TO FIRST DAY RELIEF AND DRAFT MOTION FOR APPOINTMENT OF TRUSTEE OR DISMISSAL; PREPARE FOR HEARING AND REVIEW RELATED DOCUMENTS/ISSUES; CONFER WITH V. DURRER REGARDING FIRST DAY HEARING ISSUES.
NAGUIAT RM	04/07/09	12.90 TRAVEL TO AND FROM LAS VEGAS FOR FIRST-DAY HEARING; ATTEND FIRST-DAY HEARING IN RHODES BANKRUPTCY CASES; MULTIPLE CONFERENCES WITH COUNSEL REGARDING MISC. ISSUES; MULTIPLE CALLS AND CORRESPONDENCE REGARDING LOCAL COUNSEL ISSUES; CONFERENCE CALL WITH SKADDEN TEAM REGARDING LITIGATION MATTERS, STATUS OF FIRST DAY HEARING, AND RELATED ITEMS.
NAGUIAT RM	04/08/09	9.10 CONFERENCES AND CORRESPONDENCE WITH V. DURRER, P. DUBLIN, AND J. STANG REGARDING CASH COLLATERAL ISSUES; REVIEW MULTIPLE DRAFTS OF VARIOUS FIRST DAY ORDERS AND CORRESPOND WITH COUNSEL REGARDING COMMENTS TO SAME; REVIEW CORRESPONDENCE REGARDING LITIGATION AND DEPOSITION ISSUES AND SCHEDULING; ATTEND TEAM MEETING REGARDING LITIGATION ISSUES; CORRESPOND WITH R. JEAN AND V. DURRER REGARDING LOCAL COUNSEL ISSUES; ATTEND CONTINUED FIRST-DAY HEARING TELEPHONICALLY; REVIEW MISC. RELATED DOCUMENTS AND MATERIALS.
NAGUIAT RM	04/09/09	3.10 CORRESPONDENCE FROM COUNSEL REGARDING LITIGATION MATTERS AND RELATED CONFERENCE CALL; REVIEW REVISED DRAFTS OF CASH COLLATERAL AND OTHER FIRST DAY ORDERS AND MULTIPLE RELATED CORRESPONDENCE; CORRESPOND WITH S. CHO REGARDING CASH COLLATERAL ORDER AND OTHER ISSUES; CONTINUE REVIEW CASE ISSUES AND RELATED RESEARCH.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	04/10/09	2.80 CONFER WITH P. DUBLIN REGARDING STATUS OF LENDER NEGOTIATIONS WITH DEBTORS; MISC. CORRESPONDENCE REGARDING SAME AND REGARDING LITIGATION MATTERS; CORRESPOND WITH S. CHO REGARDING CREDIT SUISSE CONTACT FOR HOME SALE PACKAGE DISTRIBUTION; CALLS TO POTENTIAL LOCAL COUNSEL; FINISH SUMMARY OF RESEARCH ON CASE ISSUES AND CORRESPOND WITH V. DURRER REGARDING SAME; REVIEW ALIX REPORT AND MISC. CASE FILINGS/PLEADINGS/ORDERS.
NAGUIAT RM	04/13/09	1.70 COORDINATE DOCUMENTS/ORDERS TO CREDIT SUISSE; CORRESPOND WITH TEAM REGARDING TRUSTEE MOTION; REVIEW MISC. FILINGS AND RELATED CORRESPONDENCE; CONFER WITH POTENTIAL LOCAL COUNSEL AVAILABILITY; PREPARE STATUS SUMMARY AND CONFER AND CORRESPOND WITH R. FLEMING REGARDING SAME.
NAGUIAT RM	04/14/09	0.90 CALL P. DUBLIN REGARDING STEERING COMMITTEE DISCUSSIONS; REVIEW NEW FILINGS AND RELATED CORRESPONDENCE; REVIEW MULTIPLE CORRESPONDENCE REGARDING DEPOSITIONS AND RELATED MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING CASH FLOW VARIANCE CHARTS.
NAGUIAT RM	04/15/09	6.50 CONFER AND CORRESPOND WITH P. DUBLIN REGARDING CASH COLLATERAL ISSUES AND RELATED MATTERS; REVIEW FIRST-DAY ORDERS, PLEADINGS, AND NOTES IN PREPARATION FOR CONFERENCE CALL; ATTEND TEAM MEETING AND WEEKLY CONFERENCE CALL WITH CREDIT SUISSE; CALL P. DUBLIN REGARDING CASE ISSUES; REVIEW DRAFT SECOND INTERIM CASH COLLATERAL ORDER AND RELATED CORRESPONDENCE AND COMMENTS; INITIAL REVIEW OF CASH FLOW RECONCILIATION; CONFER WITH POTENTIAL LOCAL COUNSEL AND CORRESPOND WITH D. BUFFONE REGARDING LOCAL COUNSEL ISSUES; CONFER WITH D. REAMER AND G. WALTER REGARDING AGENT FEES AND RELATED MATTERS, AND CORRESPOND WITH V. DURRER REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	04/16/09	6 .80	REVIEW MULTIPLE DRAFTS/REVISIONS/COMMENTS REGARDING FIRST DAY ORDERS; CONFERENCES WITH CREDIT SUISSE REGARDING HOME SALE PROCEDURES, AGENT FEE ISSUES, AND OTHER FIRST DAY MATTERS; TRAVEL TO LAS VEGAS FOR APRIL 17 HEARING ON FIRST DAY RELIEF AND OTHER MATTERS.
NAGUIAT RM	04/17/09	2 .40	ATTEND HEARING ON MISC. FIRST DAY RELIEF; CONFER WITH COUNSEL REGARDING MISC. RELATED ISSUES.
NAGUIAT RM	04/20/09	1 .20	REVIEW AND COORDINATE MISC. DOCS TO CS; CONFER AND CORRESPOND WITH R. FLEMING REGARDING STATUS OF MISC. MATTER AND OTHER ISSUES; REVIEW AND UPDATE NOTES ON MATTERS AND OPEN ISSUES; REVIEW MISC. CORRESPONDENCE REGARDING FIRST-DAY MATTERS AND OTHER ISSUES.
NAGUIAT RM	04/21/09	0 .80	REVIEW CORRESPONDENCE REGARDING FEES AND RELATED ISSUES; REVIEW MISC. FILINGS, TASKS, AND RELATED NOTES AND CALENDARING ISSUES; CORRESPOND WITH B. NOALL AND S. CHO REGARDING LOCAL COUNSEL MATTERS; CORRESPOND WITH CS REGARDING BUDGET REPORT.
NAGUIAT RM	04/22/09	1 .90	ATTEND WEEKLY STATUS MEETING WITH SKADDEN TEAM AND CS; CORRESPONDENCE REGARDING MISC. FILINGS AND RELATED MATTERS; BEGIN REVIEWING DRAFT RESTRUCTURING TERM SHEET FROM STEERING COMMITTEE COUNSEL.
NAGUIAT RM	04/23/09	3 .60	CONTINUE REVIEWING DRAFT TERM SHEET AND RELATED ISSUES, AND CONFER WITH R. FLEMING REGARDING SAME; CONFER/COORDINATE WITH K. WELLS REGARDING DOCUMENT DISTRIBUTION/MANAGEMENT ISSUES; MISC. CORRESPONDENCE FROM DEBTOR'S COUNSEL REGARDING CASH MANAGEMENT ORDER, CASH COLLATERAL ORDER, AND SWAP AGREEMENT; REVIEW DRAFT CASH MANAGEMENT ORDER AND CORRESPOND WITH S. CHO REGARDING SAME; CALLS TO AND CORRESPONDENCE WITH POTENTIAL LOCAL COUNSEL.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	04/24/09	4.40	REVIEW CASH COLLATERAL ORDER DRAFTS, PROVIDE PRELIMINARY COMMENTS TO SAME, AND REVIEW OTHER PARTIES' COMMENTS TO SAME AND RELATED CORRESPONDENCE; CONFER WITH K. ELLIOT REGARDING RELATED ISSUES; FOLLOW UP ON LOCAL COUNSEL ISSUES; CONFERENCES WITH A. ZAUSMER AND R. FLEMING REGARDING SWAP ISSUES, AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CORRESPOND WITH S. CHO REGARDING MISC. FILINGS.
NAGUIAT RM	04/26/09	1.80	REVIEW REVISED DRAFTS OF CASH COLLATERAL ORDER AND MULTIPLE RELATED CORRESPONDENCE.
NAGUIAT RM	04/27/09	3.10	REVIEW ADDITIONAL REVISIONS TO, COMMENTS ON, AND MULTIPLE CORRESPONDENCE REGARDING CASH COLLATERAL ORDER AND RELATED ISSUES; ADDITIONAL CALLS REGARDING LOCAL COUNSEL; CORRESPOND WITH R. DIX AND CREDIT SUISSE REGARDING UPCOMING CONFERENCE CALL REGARDING CASE ISSUES.
NAGUIAT RM	04/28/09	8.60	TRAVEL TO AND ATTEND CONTINUED HEARING ON CASH COLLATERAL AND CASH MANAGEMENT; REVIEW VARIOUS MOTIONS SET FOR MAY 15 HEARING; ADDITIONAL CALLS REGARDING LOCAL COUNSEL; REVIEW MISC. OPEN ISSUES; CORRESPOND WITH CREDIT SUISSE AND DON DE AMICIS REGARDING WELLS FARGO CONTACT; REVIEW POST-HEARING CHANGES TO CASH COLLATERAL ORDER AND MULTIPLE CORRESPONDENCE REGARDING SAME.
NAGUIAT RM	04/29/09	3.50	REVIEW NOTES AND MATERIALS FOR UPDATE CALL WITH CREDIT SUISSE; CORRESPOND WITH B. AXELROD REGARDING CONFERENCE CALL ON TAX ISSUES; CONFER AND CORRESPOND WITH K. BETTS REGARDING TERM SHEET, CONFERENCE CALL ON TAX ISSUES, AND OTHER MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING CONFERENCE CALL WITH STEERING COMMITTEE AND VARIANCE REPORT; ATTEND CONFERENCE CALL ON TAX ISSUES; CORRESPOND WITH D. BUFFONE REGARDING LOCAL COUNSEL ISSUES; MEETING WITH TEAM REGARDING MISC. CASE ISSUES.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	04/30/09	0 .50	CORRESPOND WITH D. BUFFONE REGARDING LOCAL COUNSEL ISSUES; CONFER AND CORRESPOND WITH A. ZAUSMER REGARDING SWAP ISSUES AND STEERING COMMITTEE MATERIALS; CORRESPOND WITH K. WELLS REGARDING MISC. FILINGS.
NAGUIAT RM	05/01/09	0 .50	CONFER WITH P. DUBLIN REGARDING COMPANY REPORTS AND REVIEW RELATED ISSUES, AND CORRESPOND WITH A. ZAUSMER REGARDING SAME; CONFER WITH K. BETTS REGARDING TAX DISCUSSIONS RELATING TO POTENTIAL RESTRUCTURING DEAL.
NAGUIAT RM	05/04/09	0 .30	REVIEW SWAP INTEREST STATEMENT AND RELATED CORRESPONDENCE FROM CREDIT SUISSE, AND CORRESPOND WITH V. DURRER REGARDING SAME; CORRESPOND WITH P. DUBLIN REGARDING COMPANY REPORTS.
NAGUIAT RM	05/05/09	0 .70	CONFER AND CORRESPOND WITH V. DURRER REGARDING SWAP OBLIGATION INVOICE, AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CONFER WITH R. FLEMING REGARDING MISC. CASE MATTERS AND STATUS OF SAME; PREPARE STATUS SUMMARY FOR CREDIT SUISSE AND CORRESPOND WITH M. BUSCH REGARDING SAME; COORDINATE WITH TEAM REGARDING FILED SCHEDULES AND SOFAS.
NAGUIAT RM	05/06/09	0 .30	CALL AND CORRESPOND WITH D. BUFFONE REGARDING STATUS OF VARIOUS MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING SWAP OBLIGATION INVOICE; CORRESPOND WITH R. FLEMING AND P. DUBLIN REGARDING COMPANY REPORTS.
NAGUIAT RM	05/07/09	0 .10	REVIEW MISC. NEW FILINGS IN BANKRUPTCY CASES.
NAGUIAT RM	05/11/09	1 .10	CORRESPOND WITH TEAM REGARDING STATUS OF VARIOUS MATTERS AND REVIEW RELATED MATERIALS; PREPARE SUMMARY OF MATTERS AND CORRESPOND WITH M. BUSH REGARDING SAME; REVIEW SUMMARY OF MEETING OF CREDITORS FROM B. PAN; REVIEW JUDGE RIEGLE'S 5/15/09 CALENDAR AND CONFER WITH B. PAN REGARDING SAME; CORRESPOND WITH B. AXELROD REGARDING STATUS OF MOTION TO STRIKE; INITIAL REVIEW OF OBJECTIONS/RESPONSES TO EMPLOYMENT MOTIONS; CORRESPOND WITH POTENTIAL LOCAL COUNSEL.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	05/12/09	0 .30	CORRESPOND WITH R. JEAN REGARDING SUBSTITUTION OF COUNSEL; COORDINATE WITH K. WELLS AND A. SHAH REGARDING MISC. CASE MATTERS.
NAGUIAT RM	05/13/09	0 .80	CONFER WITH R. FLEMING REGARDING PROOF OF CLAIM AND RELATED MATTERS; CONFER WITH POTENTIAL LOCAL COUNSEL AND REVIEW RELATED MATERIALS; CALL D. BUFFONE REGARDING UPCOMING HEARING AND RELATED MATTERS; CONFER WITH B. PAN REGARDING CASE MANAGEMENT ORDER AND RELATED ITEMS; ADDITIONAL CONFERENCES REGARDING LOCAL COUNSEL.
NAGUIAT RM	05/14/09	0 .60	CORRESPOND WITH K. WELLS REGARDING SCHEDULES AND SOFAS; CONFER AND CORRESPOND WITH B. PAN REGARDING UPCOMING HEARING AND RELATED MATTERS.
NAGUIAT RM	05/15/09	0 .40	REVIEW REVISED AGENDA FOR MAY 15 HEARING; CORRESPOND WITH A. ZAUSMER REGARDING MAY 15 MATTERS; CORRESPOND WITH J. SYLVESTER AND R. JEAN REGARDING LOCAL COUNSEL MATTERS.
NAGUIAT RM	05/18/09	1 .40	CONTINUE ADDRESSING LOCAL COUNSEL MATTER, AND CORRESPOND WITH D. BUFFONE AND CALL J. SYLVESTER REGARDING SAME; CONFER WITH B. PAN REGARDING MAY 15 HEARING AND CALL A. ZAUSMER REGARDING SAME; CONFER WITH R. FLEMING REGARDING LOAN ISSUES AND MISC. MATTERS; UPDATE SUMMARY BASED ON MAY 15 HEARING; REVIEW MISC. FILINGS AND CORRESPOND WITH K. WELLS REGARDING SAME; CONFER WITH B. PAN REGARDING VARIOUS EMPLOYMENT/RETENTION MOTIONS.
NAGUIAT RM	05/19/09	0 .40	CONFER WITH J. SYLVESTER REGARDING LOCAL COUNSEL ISSUES; CONFER WITH D. REAMER REGARDING SAME AND MISC. CASE MATTERS; REVIEW MISC. FILINGS/ORDERS.
NAGUIAT RM	05/20/09	0 .60	CORRESPOND WITH CREDIT SUISSE REGARDING VARIOUS REPORT, HOME SALES REPORT, AND DEBTORS' COUNSEL FEES; CALL J. SYLVESTER REGARDING LOCAL COUNSEL MATTERS; CONFER WITH K. BETTS REGARDING TAX ISSUES RELATING TO SETTLEMENT DISCUSSIONS.
NAGUIAT RM	05/21/09	0 .30	CONFER WITH J. SYLVESTER REGARDING LOCAL COUNSEL MATTERS; REVIEW MISC. RETENTION FILINGS AND CALL P. DUBLIN REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	05/26/09	0.10	CORRESPOND WITH M. BUSCH REGARDING STATUS SUMMARY.
NAGUIAT RM	05/27/09	0.40	CORRESPONDENCE WITH CREDIT SUISSE REGARDING VARIANCE REPORTS, ASSETS SALES, REPORT, AKIN INVOICES, AND RED RIDGE PARK NOTICE; CONFER WITH F. LIN REGARDING INQUIRY ON RHODES MATTERS.
NAGUIAT RM	05/28/09	0.70	REVIEW MISC. ORDERS/FILINGS, CASE CALENDAR, AND MISC. OPEN MATTERS; CORRESPOND WITH TEAM REGARDING SAME; REVIEW CREDITORS' COMMITTEE APPOINTMENT NOTICE; REVIEW RED RIDGE PAYMENT NOTICE; INITIAL REVIEW OF AKIN NOTICE; CONFER WITH K. WELLS REGARDING DATA ROOM DOCS.
NAGUIAT RM	06/01/09	0.90	REVIEW CORRESPONDENCE FROM DEBTORS AND UST REGARDING BANK ACCOUNTS AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CORRESPOND WITH R. FLEMING REGARDING RELATED BANK ACCOUNT ISSUES AND REVIEW RELATED MATERIALS. CORRESPOND WITH J. SYLVESTER REGARDING LOCAL COUNSEL ISSUES.
NAGUIAT RM	06/02/09	0.30	CORRESPOND WITH D. BUFFONE REGARDING UPCOMING HEARING AND LOCAL COUNSEL MATTERS; CONFER WITH D. BUFFONE AND J. SYLVESTER REGARDING SAME.
NAGUIAT RM	06/03/09	0.40	CONFER WITH J. MACROBBIE REGARDING UPCOMING HEARING AND REVIEW RELATED AGENDA AND OTHER ISSUES.
NAGUIAT RM	06/04/09	0.60	CONFER WITH A. ZAUSMER REGARDING HOME SALES AND MISC. CASE ISSUES; CONFER WITH P. DUBLIN AND R. FLEMING REGARDING MORTGAGE ISSUES AND REVIEW RELATED MATERIALS.
NAGUIAT RM	06/05/09	0.10	CONFER WITH J. MACROBBIE REGARDING LOCAL COUNSEL DESIGNATION AND RELATED MATTERS.
NAGUIAT RM	06/08/09	1.20	UPDATE CREDIT SUISSE WEEKLY SUMMARY; CORRESPOND WITH K. WELLS REGARDING RELATED ISSUES; CONFERENCES WITH D. REAMER AND BANKING TEAM REGARDING MORTGAGE ISSUES; REVIEW MISC. FILINGS (OCP DECLARATION, NOTICE OF LIEN, ETC.) AND RELATED CORRESPONDENCE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	06/09/09	2 .20 ATTEND TEAM MEETING TO DISCUSS MISC. CASE MATTERS; CORRESPONDENCE REGARDING SAME; CONFER WITH J. MACROBBIE REGARDING JUNE 5 HEARING AND RELATED MATTERS; CORRESPOND WITH R. FLEMING REGARDING SECOND LIEN AGENT ISSUES.
NAGUIAT RM	06/10/09	1 .90 CONFER WITH A. ZAUSMER AND R. FLEMING REGARDING RESTRUCTURING AND OTHER ISSUES; CALL P. DUBLIN REGARDING RESTRUCTURING TERM SHEET, AND REVIEW MISC. RELATED MATTERS/ISSUES; REVIEW MISC. FILINGS.
NAGUIAT RM	06/11/09	1 .70 CONFER WITH P. MCLEESTER AND A. LI REGARDING RESEARCH AND ISSUES; REVIEW FORM OF STIPULATION EXTENDING TIME TO FILE PLAN, AND CONFER WITH V. DURRER AND CORRESPOND WITH S. CHO AND OTHERS REGARDING SAME.
NAGUIAT RM	06/12/09	2 .70 COORDINATE WITH TEAM REGARDING REVIEW OF SCHEDULES AND RELATED ISSUES, AND CORRESPOND WITH D. REAMER AND V. DURRER REGARDING SAME; CONFER WITH A. LI REGARDING RESEARCH ISSUES; CONFER WITH B. PAN REGARDING PROOFS OF CLAIM; CONFER WITH P. MCLEESTER REGARDING LIEN RESEARCH; CONFER WITH S. CHO REGARDING DRAFT STIPULATION EXTENDING PLAN FILING DEADLINE.
NAGUIAT RM	06/14/09	0 .20 INITIAL REVIEW OF PROPOSED RESTRUCTURING TERM SHEET.
NAGUIAT RM	06/15/09	0 .90 REVIEW DRAFT TERM SHEET AND RELATED ISSUES; CONFER WITH P. MCLEESTER REGARDING RESEARCH ISSUES; CORRESPOND WITH S. CHO REGARDING LOCAL COUNSEL; CORRESPOND WITH A. LI REGARDING RESEARCH ISSUES; CONFER WITH S. CHO REGARDING STATUS OF STIPULATION REGARDING PLAN FILING DEADLINES; CONFERENCES WITH V. DURRER AND D. ADLER REGARDING CASE ISSUES.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	06/16/09	7.70	UPDATE SUMMARY OF CASE STATUS AND MISC. MATTERS FOR CREDIT SUISSE, AND REVIEW RELATED MATERIALS; REVIEW REVISED STIPULATION REGARDING PLAN FILING DEADLINE EXTENSION, AND CORRESPOND WITH V. DURRER AND D. REAMER REGARDING RELATED MATTERS; CORRESPOND WITH TEAM REGARDING MISC. OPEN MATTERS; CONTINUE REVIEWING TERM SHEET AND RELATED ISSUES; CONFER WITH A. LI REGARDING RESEARCH MATTERS; CONFER WITH K. BETTS REGARDING PLAN NEGOTIATIONS AND OTHER MATTERS; CALL P. DUBLIN TO DISCUSS CASE MATTERS; REVIEW DEBTORS' SCHEDULES AND RELATED MATTERS.
NAGUIAT RM	06/17/09	1.60	CONFERENCE CALL WITH CREDIT SUISSE REGARDING TERM SHEET AND MISC. OTHER MATTERS; REVIEW MOTION TO EXTEND PLAN FILING DEADLINE AND MOTION TO EXTEND CASH COLLATERAL USAGE; CALL P. MCLEESTER REGARDING RESEARCH MATTERS.
NAGUIAT RM	06/18/09	0.50	REVIEW MISC. FILINGS; CONFER WITH R. FLEMING REGARDING SECURITY ISSUES; CONFER WITH B. PAN REGARDING PROOFS OF CLAIM; BEGIN REVISING CASE STATUS SUMMARY FOR CREDIT SUISSE.
NAGUIAT RM	06/19/09	0.60	CONFER WITH R. FLEMING REGARDING CASH ACCOUNTS, AND REVIEW RELATED MATERIALS; CONFER WITH V. DURRER REGARDING RELATED ISSUES.
NAGUIAT RM	06/22/09	1.40	CONFER WITH R. FLEMING REGARDING CASH ACCOUNTS AND RELATED ISSUES; REVIEW MISC. FILINGS AND CORRESPOND WITH K. WELLS REGARDING SAME; CONFER WITH P. DUBLIN REGARDING PLAN ISSUES; UPDATE CASE STATUS SUMMARY AND CONFER WITH R. FLEMING REGARDING SAME; CONFERENCES WITH R. CHEN AND R. FLEMING REGARDING PROOFS OF CLAIM ISSUES.
NAGUIAT RM	06/23/09	1.30	CALL P. DUBLIN REGARDING CASE ISSUES; REVIEW REVISED STIPULATION REGARDING PLAN FILING EXTENSION AND CORRESPOND WITH S. CHO REGARDING SAME; CONFERENCES WITH V. DURRER AND R. FLEMING REGARDING MISC. CASE ISSUES; CONFER WITH D. ADLER AND CORRESPOND WITH A. LANSTRA REGARDING CASE MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	06/24/09	0 .90 CORRESPONDENCE REGARDING CASE STATUS CALL AND RELATED MATTERS; REVIEW MISC. NEW FILINGS INCLUDING NOTICE REGARDING CASH COLLATERAL; REVIEW UPDATED CASE CALENDAR; CORRESPOND WITH LOCAL COUNSEL REGARDING UPCOMING HEARING; CONFER WITH A. LANSTRA REGARDING LITIGATION ISSUES.
NAGUIAT RM	06/25/09	3 .10 REVIEW PROOF OF CLAIM ISSUES AND CONFER WITH TEAM REGARDING SAME; CONFERENCE CALL WITH CREDIT SUISSE REGARDING MISC. CASE MATTERS; CONFERENCE CALL WITH SKADDEN TEAM REGARDING SAME; REVIEW DRAFT SUBSTITUTION OF COUNSEL; CONFER WITH S. HARDEN REGARDING DOCUMENTS/DILIGENCE; CORRESPOND WITH A. LANSTRA REGARDING MISC. DILIGENCE ISSUES.
NAGUIAT RM	06/26/09	2 .10 CORRESPONDENCE WITH R. CHEN AND R. FLEMING REGARDING CLAIM ISSUES; ATTEND MEETING WITH A. LANSTRA, S. HARDEN, AND R. FLEMING REGARDING DILIGENCE MATTERS; REVIEW PROOF OF CLAIM ISSUES AND CONFER WITH R. CHEN REGARDING SAME; REVIEW MISC. CASE MATTERS AND DOCUMENTS.
NAGUIAT RM	06/29/09	2 .20 UPDATE CASE STATUS FOR CREDIT SUISSE; REVIEW POC DRAFT ATTACHMENTS AND CONFER AND CORRESPOND WITH R. CHEN REGARDING RELATED ISSUES; CONFERENCES WITH V. DURRER AND R. FLEMING REGARDING CASH ACCOUNTS AND RELATED MATTERS; REVIEW MISC. CASE FILINGS AND RELATED ISSUES.
NAGUIAT RM	07/01/09	2 .20 CALL P. DUBLIN REGARDING STATUS OF MISC. CASE MATTERS; REVIEW RELATED OPEN ISSUES AND RELATED MATERIALS; CORRESPONDENCE REGARDING MISC. DILIGENCE MATTERS; CORRESPOND WITH S. CHO AND P. DUBLIN REGARDING CASE MATTERS.
NAGUIAT RM	07/02/09	0 .40 CORRESPONDENCE REGARDING OBJECTION DEADLINES; CONFER WITH A. LI REGARDING CLAIMS ISSUES.
NAGUIAT RM	07/06/09	0 .80 UPDATE RHODES SUMMARY FOR CS, AND REVIEW RELATED MATERIALS AND ISSUES; REVIEW SUBSTITUTION OF COUNSEL FORM; REVIEW HARSCH STAY RELIEF PLEADINGS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	07/07/09	3.80	REVIEW MISC. OPEN MATTERS SET FOR HEARING ON JULY 16 AND RELATED MATERIALS; CONFER WITH R. FLEMING REGARDING SUBSTITUTION OF COUNSEL AND CORRESPOND WITH J. MACROBBIE REGARDING SAME; CORRESPOND WITH D. BUFFONE REGARDING RELATED MATTERS; BEGIN DRAFTING RESPONSE TO DEBTORS' EXCLUSIVITY MOTION AND REVIEW RELATED MATTERS; CONFER AND CORRESPOND WITH R. FLEMING REGARDING UPCOMING CASE MATTERS CALL.
NAGUIAT RM	07/08/09	6.60	CONFER WITH V. DURRER AND D. REAMER REGARDING PLAN ISSUES AND OTHER CASE MATTERS; CONFER WITH P. DUBLIN REGARDING PLAN ISSUES; CONTINUE DRAFTING OBJECTION TO DEBTORS' EXCLUSIVITY MOTION; CONFERENCE CALL WITH CS AND TEAM; REVIEW REVISED TERM SHEET; CORRESPOND WITH P. DUBLIN REGARDING OBJECTIONS TO PENDING MOTIONS, AND CONFER WITH J. MACROBBIE REGARDING SAME; REVIEW DRAFT STEERING COMMITTEE OBJECTION TO DEBTORS' EXCLUSIVITY MOTION.
NAGUIAT RM	07/09/09	2.20	REVIEW REVISED STEERING COMMITTEE OBJECTION; FINALIZE DRAFT OBJECTION AND JOINDER IN STEERING COMMITTEE OBJECTION TO DEBTORS' EXCLUSIVITY MOTION AND 362(D)(3) DEADLINE EXTENSION MOTION; COORDINATE WITH J. MACROBBIE REGARDING FILING OF SAME; CORRESPOND WITH K. WELLS REGARDING MISC. FILINGS AND REVIEW UPDATED CASE CALENDAR; CORRESPOND WITH A. ZAUSMER REGARDING MISC. DOCS FOR POSTING.
NAGUIAT RM	07/10/09	2.90	REVIEW STEERING COMMITTEE OBJECTION TO CASH COLLATERAL MOTION; FINALIZE OBJECTION TO CASH COLLATERAL MOTION AND JOINDER IN STEERING COMMITTEE OBJECTION TO SAME; COORDINATE WITH J. MACROBBIE REGARDING FILING AND SERVICE OF SAME; CONFER AND CORRESPOND WITH R. FLEMING AND R. CHEN REGARDING PROOFS OF CLAIM AND RELATED ISSUES; CONFER WITH D. REAMER REGARDING PLAN ISSUES AND OTHER CASE MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	07/13/09	1.80	REVIEW CORRESPONDENCE REGARDING DRAFT MEMORANDUM TO LENDERS REGARDING PROOF OF CLAIM AND RELATED MATTERS; REVIEW DEBTORS' LETTER REGARDING PROPOSED MEDIATION AND RELATED CORRESPONDENCE, AND CORRESPOND WITH S. CHO REGARDING SAME; UPDATE RHODES SUMMARY FOR CREDIT SUISSE; CONFER WITH D. REAMER REGARDING MISC. CASE MATTERS/ISSUES.
NAGUIAT RM	07/14/09	1.70	CONFER WITH K. ELLIOT REGARDING PLAN ISSUES AND RELATED MATTERS; REVIEW MISC. OPEN MATTERS/ISSUES, AND CONFER WITH V. DURRER REGARDING SAME; REVIEW CORRESPONDENCE REGARDING FEE MATTERS; CONFER WITH R. CHEN REGARDING PROOFS OF CLAIM AND REVIEW RELATED MATERIALS.
NAGUIAT RM	07/15/09	2.60	CORRESPOND WITH S. CHO REGARDING MEDIATION; REVIEW NON-DEBTOR AFFILIATE TERM SHEET AND RELATED ISSUES; CALL P. DUBLIN REGARDING CASE MATTERS; ATTEND CONFERENCE CALL WITH CREDIT SUISSE AND TEAM REGARDING CASE MATTERS/ISSUES; CONFER WITH R. FLEMING REGARDING RELATED MATTERS; REVIEW LETTER FROM P. DUBLIN REGARDING MEDIATION, AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CONFER WITH V. DURRER REGARDING MEDIATION ISSUES; REVIEW DEBTORS' RESPONSE LETTER REGARDING MEDIATION, AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CORRESPOND WITH J. MACROBBIE REGARDING UPCOMING HEARING AND RELATED ISSUES.
NAGUIAT RM	07/16/09	1.60	CORRESPOND WITH J. MACROBBIE REGARDING JULY 17 HEARING; BEGIN REVIEWING DEBTORS' RESPONSES IN SUPPORT OF CASH COLLATERAL, EXCLUSIVITY, AND SARE PLAN FILING DEADLINE EXTENSION MOTIONS; CONFER AND CORRESPOND WITH R. CHEN REGARDING PROOFS OF CLAIM AND RELATED MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING STATUS OF DISCUSSIONS REGARDING POTENTIAL MEDIATION; PREPARE FOR JULY 17 HEARING.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	07/17/09	10.30	TRAVEL TO AND FROM LAS VEGAS FOR OMNIBUS HEARING; PREPARE FOR AND ATTEND OMNIBUS HEARING; REVIEW RELATED PLEADINGS AND ISSUES; MISC. CONFERENCES WITH COUNSEL REGARDING MEDIATION ISSUES; REVIEW STIPULATION REGARDING MEDIATION AND MULTIPLE RELATED CORRESPONDENCE REGARDING REVISIONS TO SAME.
NAGUIAT RM	07/20/09	0.20	UPDATE RHODES SUMMARY FOR CREDIT SUISSE.
NAGUIAT RM	07/22/09	1.70	CORRESPOND WITH CREDIT SUISSE AND TEAM REGARDING CASE STATUS UPDATE, AND ATTEND CONFERENCE CALL REGARDING SAME; CORRESPOND WITH CREDIT SUISSE REGARDING VARIANCE REPORTS; CONFERENCES WITH D. REAMER REGARDING PLAN ISSUES AND RELATED MATTERS; REVIEW MISC. FILINGS/ORDERS; CONFER WITH R. CHEN REGARDING PROOFS OF CLAIM.
NAGUIAT RM	07/23/09	1.10	REVIEW DRAFT PROOF OF CLAIM ATTACHMENT AND CONFER WITH R. CHEN REGARDING SAME; CORRESPOND WITH S. CHO REGARDING MEDIATION ISSUES; REVIEW AND CONFER WITH A. SHAH REGARDING CASE CALENDAR; REVIEW DRAFT LETTER TO JUDGE ZIVE AND RELATED CORRESPONDENCE AND COMMENTS; REVIEW MISC. CASE FILINGS AND NOTICES; REVIEW REVISED MEDIATION LETTER TO JUDGE NEITER.
NAGUIAT RM	07/24/09	1.00	CORRESPOND WITH S. CHO REGARDING REVISED MEDIATION LETTER TO JUDGES ZIVE AND NEITER; REVIEW MULTIPLE CORRESPONDENCE REGARDING MEDIATION SCHEDULING AND RELATED MATTERS, AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CONFER AND CORRESPOND WITH A. ZAUSMER REGARDING MEDIATION AND PLAN TERM SHEET ISSUES; CONFER WITH R. CHEN REGARDING PROOFS OF CLAIM.
NAGUIAT RM	07/27/09	1.20	CONFER WITH V. DURRER AND CORRESPOND WITH TEAM REGARDING MEDIATION MATTERS; UPDATE CASE SUMMARY FOR CREDIT SUISSE; CONFER WITH V. DURRER AND R. CHEN REGARDING CLAIM ISSUES; REVIEW MISC. CORRESPONDENCE REGARDING MEDIATION ISSUES.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	07/28/09	0 .80	REVIEW INVOICES; CORRESPONDENCE REGARDING MEDIATION ISSUES; CONFER WITH D. REAMER REGARDING CALL TO DISCUSS CASE ISSUES; REVIEW MISC. CASE FILINGS.
NAGUIAT RM	07/29/09	3 .40	ATTEND CONFERENCE CALL WITH CREDIT SUISSE AND TEAM REGARDING CASE MATTERS AND ISSUES; CONFERENCES WITH TEAM REGARDING RELATED MATTERS; REVIEW PROOF OF CLAIM MATTERS, AND CONFER WITH S. CHO AND J. MACROBBIE REGARDING RELATED ISSUES; REVIEW RELATED MATERIALS AND CORRESPOND WITH V. DURRER AND R. CHEN REGARDING SAME.
NAGUIAT RM	07/30/09	0 .90	CONFER WITH A. ZAUSMER REGARDING MEDIATION, PLAN ISSUES, AND RELATED MATTERS, AND REVIEW RELATED MATERIALS AND NOTES; CONFERENCES WITH S. CHO AND B. SCHNEIDER REGARDING STIPULATION AND MOTION REGARDING PROOFS OF CLAIM; COORDINATE WITH B. PAN AND R. CHEN REGARDING SAME.
NAGUIAT RM	07/31/09	3 .40	REVIEW DRAFT STIPULATION REGARDING PROOFS OF CLAIMS MATTER AND CORRESPOND WITH R. CHEN REGARDING RELATED ISSUES; CALL P. DUBLIN REGARDING MEDIATION ISSUES; BEGIN REVIEWING MEDIATION MATERIALS FROM JUDGE NEITER AND RELATED MATTERS; CORRESPOND WITH J. MACROBBIE REGARDING AUGUST 6 HEARING AND RELATED ISSUES; REVIEW MISC. FILINGS.
NAGUIAT RM	08/03/09	2 .20	CONFER WITH P. DUBLIN REGARDING MEDIATION ISSUES; REVIEW MEDIATION MATTERS AND MATERIALS; CONFER AND CORRESPOND WITH R. CHEN REGARD PROOFS OF CLAIM; CONFER WITH S. CHO REGARDING CASE MATTERS; PREPARE CREDIT SUISSE SUMMARY.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	08/04/09	3 .20 MULTIPLE CONFERENCES WITH R. CHEN REGARDING PROOFS OF CLAIM AND RELATED MATTERS, AND COORDINATE WITH R. CHEN REGARDING SUBMISSION OF SAME; REVIEW PLAN TERMS SHEETS AND COMPARISON OF SAME; CALL M. GOLDSTERIN REGARDING LIONEL FEES; CORRESPOND WITH S. CHO REGARDING 8/6/09 HEARING; CONTINUE REVIEWING MEDIATION MATERIALS AND DRAFTING CS MEDIATION STATEMENT; REVIEW MISC. CLAIMS OBJECTIONS AND OTHER FILINGS; CONFERENCE CALL WITH TEAM REGARDING MISC. CASE ISSUES.
NAGUIAT RM	08/05/09	3 .10 CONFER WITH D. REAMER AND R. FLEMING REGARDING CASE MATTERS; ATTEND STATUS CALL WITH CREDIT SUISSE AND TEAM; REVIEW DRAFT STEERING COMMITTEE MEDIATION STATEMENT, CONFER WITH V. DURRER REGARDING SAME, AND CORRESPOND WITH AKIN GUMP AND CREDIT SUISSE REGARDING SAME; CONTINUE DRAFTING CREDIT SUISSE MEDIATION STATEMENT; CORRESPOND WITH J. MACROBBIE REGARDING FEES; BEGIN REVIEWING CLAIMS DOCKET AND RELATED ISSUES; REVIEW REVISED STEERING COMMITTEE MEDIATION STATEMENT.
NAGUIAT RM	08/06/09	1 .00 FINALIZE CREDIT SUISSE MEDIATION STATEMENT AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CONFER WITH V. DURRER REGARDING PLAN TERM SHEET AND RELATED ISSUES; MULTIPLE CORRESPONDENCE WITH A. ZAUSMER REGARDING CLAIMS ISSUES; COORDINATE REVIEW OF CLAIMS DOCKET; CORRESPOND WITH AKIN GUMP REGARDING CREDIT SUISSE MEDIATION STATEMENT, AND SUBMIT SAME TO JUDGE NEITER.
NAGUIAT RM	08/07/09	0 .30 CORRESPOND WITH CREDIT SUISSE AND AKIN GUMP REGARDING STEERING COMMITTEE MEDIATION STATEMENT AND RELATED ISSUES.
NAGUIAT RM	08/10/09	1 .00 REVIEW CLAIMS DOCKET AND RELATED MATERIALS; REVIEW MISC. CASE FILINGS AND PLEADINGS, INCLUDING MEDIATION ORDER, HARSH PLEADINGS, ELKHORN SPRING PLEADINGS, AND OTHERS; REVIEW UPDATED CALENDAR AND UPDATE CREDIT SUISSE SUMMARY.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	08/11/09	1.80	REVIEW NON-CORE ASSET SALE MOTION; CORRESPONDENCE REGARDING CLAIMS DOCKET AND RELATED ISSUES; REVIEW STEERING COMMITTEE MEDIATION STATEMENT AND EXHIBITS; CORRESPOND WITH CREDIT SUISSE REGARDING VARIATION REPORTS; CONFERENCE CALL WITH TEAM REGARDING CASE MATTERS.
NAGUIAT RM	08/12/09	2.20	CORRESPOND WITH P. DUBLIN REGARDING ATTENDANCE AT MEDIATION AND REVIEW RELATED CORRESPONDENCE; REVIEW CORRESPONDENCE TO JUDGE NEITER REGARDING BALANCE SHEETS; PREPARE FOR AND ATTEND CASE STATUS CALL WITH CREDIT SUISSE; CORRESPOND WITH A. ZAUSMER REGARDING CLAIMS ISSUES; REVIEW CURRENT VERSION OF CLAIMS REGISTER; CONFER WITH S. CHO REGARDING MEDIATION ISSUES; CORRESPOND WITH A. ZAUSMER AND D. BUFFONE REGARDING MEDIATION AND OTHER MATTERS.
NAGUIAT RM	08/13/09	0.70	CONFERENCE CALL WITH A. ZAUSMER REGARDING MEDIATION ISSUES AND REVIEW RELATED MATERIALS.
NAGUIAT RM	08/14/09	0.70	MISC. PREPARATION FOR MEDIATION; CORRESPOND WITH TEAM AND CREDIT SUISSE REGARDING DEBTORS' REVISED PLAN TERM SHEET.
NAGUIAT RM	08/17/09	9.30	ATTEND PLAN MEDIATION; MULTIPLE CONFERENCES WITH PARTICIPANTS AND TEAMS REGARDING RELATED MATTERS.
NAGUIAT RM	08/18/09	0.60	UPDATE CASE SUMMARY FOR CREDIT SUISSE, AND ATTEND CONFERENCE CALL REGARDING SAME; CONFER WITH D. REAMER REGARDING MEDIATION AND RELATED ISSUES; CORRESPOND WITH V. DURRER REGARDING CALL.
NAGUIAT RM	08/19/09	0.90	CONFERENCE CALL WITH TEAM AND WITH CREDIT SUISSE REGARDING CASE ISSUES; CONFER WITH D. REAMER AND R. FLEMING REGARDING RELATED MATTERS.
NAGUIAT RM	08/20/09	1.60	ATTEND CONFERENCE CALL WITH STEERING COMMITTEE AND CORRESPOND WITH P. DUBLIN REGARDING SAME; CORRESPOND WITH CREDIT SUISSE REGARDING REVISED PROPOSAL; REVIEW CASE CALENDAR AND CORRESPOND WITH K. WELLS REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	08/21/09	1.20	CORRESPOND WITH A. ZAUSMER REGARDING MEDIATION; REVIEW MEDIATION CORRESPONDENCE FROM JUDGE NEITER; REVIEW PLAN TERM PROPOSALS; CORRESPOND WITH P. DUBLIN AND A. QURESHI REGARDING LENDER CALL; CONFER WITH D. REAMER REGARDING CASE ISSUES.
NAGUIAT RM	08/24/09	10.20	ATTEND MEDIATION ON PLAN ISSUES.
NAGUIAT RM	08/25/09	10.10	ATTEND PLAN MEDIATION; CORRESPOND WITH V. DURRER AND CONFER WITH A. ZAUSMER REGARDING SAME.
NAGUIAT RM	08/26/09	5.60	CORRESPOND WITH J. MACROBBIE REGARDING UPCOMING HEARING; PREPARE FOR AND ATTEND CONFERENCE CALL WITH CREDIT SUISSE AND TEAM REGARDING MEDIATION AND PLAN ISSUES; MULTIPLE CONFERENCES WITH TEAM REGARDING RELATED MATTERS; ATTEND STEERING COMMITTEE CONFERENCE CALL; REVIEW DRAFT ORDERS ON MISC. MOTIONS; REVIEW MISC. PLEADINGS; INITIAL REVIEW OF DEBTORS' COMMENTS TO TERM SHEET, AND CORRESPOND WITH TEAM REGARDING SAME.
NAGUIAT RM	08/27/09	2.40	CORRESPONDENCE REGARDING UPCOMING HEARING; CORRESPONDENCE REGARDING PLAN TERM SHEET AND RELATED MATTERS; CONFER AND CORRESPOND WITH V. DURRER AND D. REAMER REGARDING PLAN MATTERS; REVIEW REVISED DRAFT STIPULATION REGARDING CASH COLLATERAL AND RELATED MATTERS.
NAGUIAT RM	08/28/09	2.10	CORRESPONDENCE WITH TEAM AND CLIENT REGARDING CASE MATTERS AND OTHER ISSUES; CONFER WITH A. ZAUSMER AND V. DURRER REGARDING SAME; REVIEW STEERING COMMITTEE REVISIONS TO MEDIATION TERM SHEET; CONFER WITH D. REAMER REGARDING CASE ISSUES; ATTEND HEARING ON MISC. MATTERS.
NAGUIAT RM	08/31/09	4.10	CONFERENCE CALL WITH CREDIT SUISSE REGARDING PLAN MATTERS; CONFER WITH A. ZAUSMER AND V. DURRER REGARDING RELATED MATTERS; UPDATE CREDIT SUISSE SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME; DRAFT PROPOSED PLAN LANGUAGE, CORRESPOND WITH TEAM REGARDING SAME, AND REVISE SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	09/01/09	5 . 70	CORRESPONDENCE REGARDING PLAN ISSUES; REVIEW VARIOUS PLAN-RELATED MATERIALS AND RELATED MATTERS/ISSUES; CONFER AND CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	09/02/09	2 . 30	MULTIPLE CONFERENCES WITH V. DURRER REGARDING PLAN MATTERS AND OTHER ISSUES; CONFERENCES WITH R. FLEMING REGARDING SAME; REVIEW CREDIT AGREEMENT LANGUAGE AND ISSUES.
NAGUIAT RM	09/03/09	6 . 30	RESEARCH PLAN MATTERS/ISSUES; REVIEW AND REVISE PLAN TERM SHEET, AND CONFER AND CORRESPOND WITH V. DURRER AND D. REAMER REGARDING SAME; CORRESPOND WITH CREDIT SUISSE REGARDING SAME.
NAGUIAT RM	09/04/09	0 . 90	REVISIONS TO MEDIATION TERM SHEET; CONFER AND CORRESPOND WITH V. DURRER REGARDING RELATED MATTERS; CONFER WITH A. QURESHI REGARDING MEDIATION MATTERS; REVIEW RELATED CORRESPONDENCE.
NAGUIAT RM	09/08/09	1 . 40	UPDATE SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME; CORRESPOND WITH K. WELLS REGARDING CASE CALENDAR; MISC. CORRESPONDENCE REGARDING PLAN AND RELATED ISSUES; CONFERENCE CALL WITH TEAM REGARDING CASE MATTERS; CONFER WITH V. DURRER AND CORRESPOND WITH A. ZAUSMER REGARDING PLAN MATTERS; REVIEW CORRESPONDENCE FROM B. AXELROD REGARDING DILIGENCE ISSUES; CORRESPOND WITH CREDIT SUISSE REGARDING VARIANCE REPORTS.
NAGUIAT RM	09/09/09	3 . 00	MULTIPLE CORRESPONDENCE WITH A. ZAUSMER AND TEAM REGARDING FIRST LIEN LENDERS; REVISIONS TO DRAFT RESTRUCTURING TERM SHEET AND CONFER WITH V. DURRER AND CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CALL AND CORRESPOND WITH D. BURSTEIN REGARDING SAME.
NAGUIAT RM	09/10/09	1 . 90	COORDINATE REVIEW OF CLAIMS REGISTER STATUS AND RELATED MATTERS; REVIEW AND REVISE PLAN LANGUAGE; MULTIPLE CONFERENCES AND CORRESPONDENCE WITH TEAM REGARDING PLAN LANGUAGE AND RELATED MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	09/11/09	3 . 40	FURTHER REVISIONS TO PLAN LANGUAGE; MULTIPLE CONFERENCES AND CORRESPONDENCE WITH TEAM REGARDING SAME AND RELATED ISSUES.
NAGUIAT RM	09/14/09	1 . 80	CONFER WITH V. DURRER AND K. ELLIOT REGARDING PLAN MATTERS; UPDATE CASE SUMMARY; CORRESPOND WITH P. DUBLIN REGARDING CASE MATTERS; REVIEW CORRESPONDENCE REGARDING DRAFT PLAN, AND BEGIN REVIEWING SAME; CONFER WITH D. REAMER AND V. DURRER REGARDING RELATED ISSUES, AND REVIEW RELATED CORRESPONDENCE FROM R. FLEMING.
NAGUIAT RM	09/15/09	7 . 70	REVIEW DRAFT PLAN AND RELATED ISSUES; CONFERENCE CALL WITH CREDIT SUISSE REGARDING SAME; CONFER WITH V. DURRER REGARDING PLAN; CONFERENCE CALL WITH TEAM REGARDING PLAN AND CASE ISSUES; REVIEW MISC. OPEN ISSUES AND MATTERS; CORRESPOND WITH K. ELLIOT AND A. ZAUSMER REGARDING NOTICE OF NON-CORE ASSET SALE AND REGARDING VARIANCE REPORTS.
NAGUIAT RM	09/16/09	4 . 50	CONTINUE REVIEWING PLAN AND RELATED ISSUES; REVIEW CLAIMS REGISTER; REVIEW DRAFT STIPULATION REGARDING CHECK SIGNERS, AND CONFER WITH S. CHO REGARDING SAME; REVISIONS TO DRAFT PLAN, AND CORRESPOND WITH TEAM REGARDING SAME; TEAM CONFERENCE CALL ON PLAN ISSUES; CORRESPONDENCE REGARDING DISCLOSURE STATEMENT HEARING.
NAGUIAT RM	09/17/09	3 . 70	REVIEW DRAFT DISCLOSURE STATEMENT; REVIEW STIPULATION REGARDING EXTENDING PLAN FILING MORATORIUM AND OTHER ISSUES, AND CORRESPOND WITH CREDIT SUISSE AND V. DURRER REGARDING SAME; REVIEW MISC. CASE FILINGS AND CORRESPOND WITH K. WELLS REGARDING SAME; CONFER WITH V. DURRER AND D. REAMER REGARDING PLAN AND CASE MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING DEBTORS' COMMENTS TO PLAN AND DISCLOSURE STATEMENT.
NAGUIAT RM	09/18/09	2 . 30	CONFERENCE CALL WITH TEAM REGARDING STEERING COMMITTEE'S DRAFT PLAN AND RELATED MATTERS; CONFER WITH K. ELLIOTT AND CORRESPOND WITH TEAM REGARDING SAME; CORRESPONDENCE REGARDING TAX DISCUSSION IN PLAN AND DISCLOSURE STATEMENT; INITIAL REVIEW OF VARIOUS ROUNDS OF COMMENTS TO DRAFT PLAN.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	09/21/09	4 .60	UPDATE CASE SUMMARY AND REVIEW RELATED MATERIALS; CONFERENCE CALL WITH CREDIT SUISSE REGARDING CASE MATTERS; CONFER WITH D. REAMER REGARDING PLAN AND OTHER ISSUES, REVIEW SCHEDULES AND SOFAS, AND CORRESPOND WITH D. REAMER AND V. DURRER REGARDING SAME.
NAGUIAT RM	09/22/09	7 .40	CONFERENCE CALL WITH CREDIT SUISSE REGARDING CASE ISSUES AND PLAN, AND REVIEW MISC. RELATED MATTERS; CORRESPONDENCE FROM JUDGE NEITER AND P. DUBLIN REGARDING MEDIATION TERM SHEET; CORRESPOND WITH CREDIT SUISSE REGARDING SAME; CONFERENCE CALL WITH TEAM REGARDING PLAN ISSUES AND REVISE PLAN BASED ON SAME.
NAGUIAT RM	09/23/09	2 .80	MULTIPLE CALLS WITH TEAM REGARDING PLAN MATTERS; CORRESPOND WITH CREDIT SUISSE REGARDING REVISED DRAFT PLAN, AND REVIEW SAME; CONFER WITH A. ZAUSMER REGARDING CASE ISSUES.
NAGUIAT RM	09/24/09	0 .60	REVIEW DISCLOSURE STATEMENT DRAFT AND RELATED ISSUES.
NAGUIAT RM	09/25/09	1 .80	CORRESPONDENCE REGARDING MEDIATION TERM SHEET; CONFER WITH A. ZAUSMER AND V. DURRER REGARDING PLAN ISSUES; REVIEW REVISIONS TO DRAFT PLAN AND CONFER WITH V. DURRER REGARDING SAME; CORRESPOND WITH AKIN GUMP REGARDING PLAN COMMENTS.
NAGUIAT RM	09/28/09	2 .10	CONFERENCE CALL WITH CS AND V. DURRER REGARDING PLAN ISSUES; CORRESPOND WITH REAM REGARDING MISC. FILINGS; UPDATE CS SUMMARY.
NAGUIAT RM	09/29/09	0 .60	REVIEW MISC. FILINGS; CONFERENCE CALL REGARDING CASE ISSUES; REVIEW DRAFT CASH COLLATERAL STIPULATION AND CORRESPOND WITH V. DURRER REGARDING SAME; CORRESPOND WITH V. DURRER REGARDING UPCOMING HEARING.
NAGUIAT RM	09/30/09	0 .40	CORRESPOND WITH D. REAMER AND E. LEVY REGARDING CONFERENCE CALL; REVIEW MULTIPLE DRAFTS OF CASH COLLATERAL STIPULATION, CONFER WITH V. DURRER REGARDING SAME, AND CORRESPOND WITH S. CHO REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	10/01/09	0 .80	CORRESPOND WITH R. FLEMING REGARDING SWAP INTEREST; REVIEW MISC. FILINGS AND PREPARE FOR OCTOBER 2 HEARING; CONFER WITH V. DURRER AND K. ELLIOTT REGARDING PLAN ISSUES.
NAGUIAT RM	10/02/09	7 .90	TRAVEL TO/FROM LAS VEGAS FOR HEARING; PREPARE FOR AND ATTEND HEARING; CONFER WITH COUNSEL REGARDING RELATED MATTERS.
NAGUIAT RM	10/05/09	0 .90	CORRESPOND WITH P. DUBLIN REGARDING ALL-LENDER CALL AND REVIEW RELATED CORRESPONDENCE; CORRESPOND WITH K. ELLIOTT AND A. ZAUSMER REGARDING NON-CORE ASSET SALE ISSUES AND REVIEW RELATED MATERIALS; CORRESPOND WITH S. CHO REGARDING SAME; REVISED CS SUMMARY.
NAGUIAT RM	10/06/09	1 .20	CORRESPONDENCE REGARDING ALL-LENDER CALL AND RELATED MATTERS; CONFER AND CORRESPOND WITH A. ZAUSMER REGARDING PLAN CONFIRMATION HEARING AND RELATED MATTERS; CONFER WITH V. DURRER REGARDING SAME; ATTEND CONFERENCE CALL WITH TEAM REGARDING CASE MATTERS.
NAGUIAT RM	10/07/09	0 .90	CONFERENCE CALL WITH CS; REVIEW CORRESPONDENCE REGARDING FEES; REVIEW MISC. OPEN MATTERS.
NAGUIAT RM	10/08/09	1 .20	CONFERENCE CALL WITH CS AND WITH LENDERS; CONFER WITH V. DURRER REGARDING RELATED ISSUES.
NAGUIAT RM	10/09/09	0 .10	CORRESPONDENCE REGARDING PLAN ISSUES.
NAGUIAT RM	10/12/09	0 .10	UPDATE RHODES SUMMARY FOR CS.
NAGUIAT RM	10/13/09	0 .80	CONFER WITH A. ZAUSMER REGARDING PLAN MATTERS; ATTEND CONFERENCE CALL WITH TEAM REGARDING CASE ISSUES AND PLAN MATTERS, AND REVIEW RELATED MATERIALS.
NAGUIAT RM	10/14/09	1 .60	REVIEW SOLICITATION PROCEDURES MOTION AND RELATED MATERIALS; REVIEW MISC. CASE FILINGS; REVIEW NOTICE OF PAYMENT TO FLAGSTAFF VENDORS AND CORRESPOND WITH CS REGARDING SAME; CONFER WITH B. SCHNEIDER REGARDING SECOND LIEN ISSUES, AND CONFER WITH V. DURRER REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	10/15/09	0 .60	CORRESPOND WITH B. SCHNEIDER REGARDING SECOND LIENS; ATTEND CS CONFERENCE CALL.
NAGUIAT RM	10/16/09	0 .30	CORRESPOND WITH J. MACROBBIE REGARDING OCT. 19 HEARING; CALL AND CORRESPOND WITH B. SCHNEIDER REGARDING SECOND LIENS, AND CORRESPOND WITH A. ZAUSMER REGARDING SAME.
NAGUIAT RM	10/17/09	0 .30	REVIEW CORRESPONDENCE FROM V. DURRER REGARDING DISCLOSURE STATEMENT AND CONFER WITH V. DURRER REGARDING SAME; CORRESPOND WITH CS REGARDING RELATED MATTER.
NAGUIAT RM	10/19/09	1.00	CONFERENCE CALL WITH CS REGARDING DISCLOSURE STATEMENT; ATTEND OMNIBUS HEARING ON MISC. MATTERS; CALL B. SCHNEIDER REGARDING SECOND LIENS; CONFER WITH V. DURRER REGARDING JUDGE'S COMMENTS ON DISCLOSURE STATEMENT ISSUES; UPDATE CS SUMMARY.
NAGUIAT RM	10/20/09	0 .50	CONFER WITH B. SCHNEIDER REGARDING SECOND LIEN LENDERS; , AND CORRESPOND WITH CS REGARDING SAME; CORRESPONDENCE AND CONFERENCE CALL WITH TEAM REGARDING PLAN MATTERS.
NAGUIAT RM	10/21/09	1.10	CONFERENCE CALL WITH CS; CORRESPONDENCE REGARDING CREDIT AGREEMENT AMENDMENT, CONFER AND CORRESPOND WITH S. PATTEN REGARDING SAME; CORRESPOND WITH B. SCHNEIDER REGARDING SECOND LIEN LENDERS; CONFER AND CORRESPOND WITH J. MACROBBIE REGARDING CASE MATTERS.
NAGUIAT RM	10/22/09	3 .70	MISC. CASE MATTERS; REVIEW AND REVISE DRAFT SETTLEMENT IMPLEMENTATION LANGUAGE, AND CONFER AND CORRESPOND WITH D. REAMER AND V. DURRER REGARDING SAME.
NAGUIAT RM	10/23/09	0 .90	CALL B. SCHNEIDER REGARDING SECOND LIENS; CONFER WITH V. DURRER REGARDING PLAN AND MISC. MATTERS; CONFER WITH K. ELLIOTT REGARDING PLAN ISSUES; REVIEW MISC. FILINGS AND CONFER WITH B. PARK REGARDING CASE MATTERS.
NAGUIAT RM	10/26/09	1.10	REVIEW CLAIMS OBJECTIONS AND MISC. OTHER FILINGS; CORRESPOND WITH CS REGARDING UDALL FEES; UPDATE RHODES SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	10/27/09	0.10	CONFER WITH V. DURRER REGARDING DISCLOSURE STATEMENT HEARING AND RELATED MATTERS.
NAGUIAT RM	10/28/09	4.90	REVISE DRAFT SETTLEMENT IMPLEMENTATION LANGUAGE AND DRAFT RELATED PLAN LANGUAGE; CONFER AND CORRESPOND WITH V. DURRER AND D. REAMER, AND CORRESPOND WITH AKIN REGARDING SAME; CONFER WITH K. ELLIOT REGARDING PLAN MATTERS; MISC. HEARING PREPARATION.
NAGUIAT RM	10/29/09	5.10	CONFER WITH V. DURRER REGARDING DS HEARING AND RELATED MATTERS; REVIEW DOCKET AND MISC. FILING; PREPARE FOR DS HEARING; TRAVEL TO LAS VEGAS FOR DS HEARING; CONFER WITH D. REAMER REGARDING DS HEARING AND CASE ISSUES.
NAGUIAT RM	10/30/09	6.70	PREPARE FOR AND ATTEND DISCLOSURE STATEMENT HEARING; RETURN TRAVEL FROM LAS VEGAS.
NAGUIAT RM	11/02/09	0.30	REVIEW MISC. FILINGS AND MATTERS, UPDATE CS SUMMARY, AND CORRESPOND WITH M. BUSH REGARDING SAME.
NAGUIAT RM	11/03/09	0.40	CORRESPOND WITH TEAM REGARDING CALENDARING; CONFERENCE CALL WITH TEAM REGARDING CASE MATTERS.
NAGUIAT RM	11/04/09	1.00	REVIEW PLAN ISSUES AND RELATED MATERIALS; CORRESPOND WITH M. LAHAIE REGARDING FIRST LIEN SECURITY AGREEMENT.
NAGUIAT RM	11/05/09	0.50	CORRESPOND WITH M. LAHAIE AND R. FLEMING REGARDING FIRST LIEN SECURITY AGREEMENT; CONFER WITH R. APRIL AND D. REAMER REGARDING NOTICES OF DEFAULT FROM HOMEOWNERS' ASSOCIATION, AND CONFER WITH S. CHO REGARDING SAME; REVIEW MISC. OPEN MATTERS.
NAGUIAT RM	11/06/09	0.50	REVIEW HOMEOWNERS' ASSOCIATION NOTICES OF DEFAULT AND RELATED ISSUES, AND CORRESPOND WITH S. CHO REGARDING SAME; CONFER WITH R. FLEMING REGARDING RELATED MATTERS.
NAGUIAT RM	11/09/09	0.60	CONFER AND CORRESPOND WITH E. CHRISTIAN REGARDING FIRST LIEN DOCUMENTS; CONFER WITH R. FLEMING REGARDING SAME; CORRESPOND WITH TEAM REGARDING RELATED MATTERS; UPDATE CS SUMMARY.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	11/10/09	0 . 70	CONFER WITH B. PARK AND A. SHAH REGARDING CASE CALENDAR AND RELATED MATTERS; CONFERENCE CALL WITH TEAM REGARDING CASE ISSUES; CORRESPOND WITH CS REGARDING VARIANCE REPORTS.
NAGUIAT RM	11/11/09	1 . 30	REVIEW OPEN MATTERS/ISSUES; CONFERENCE CALL WITH CS; CONFER WITH S. CHO REGARDING BALLOTS, AND CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	11/12/09	2 . 40	CONFER WITH A. ZAUSMER AND K. ELLIOTT REGARDING MISC. CASE MATTERS; CORRESPOND WITH S. CHO REGARDING BALLOTS; CONFER WITH B. PAN REGARDING CASE MATTERS; REVIEW MISC. FILINGS.
NAGUIAT RM	11/13/09	1 . 40	REVIEW MISC. FILINGS/DOCUMENTS; REVIEW CORRESPONDENCE REGARDING PLAN ISSUES; CONFER WITH V. DURRER REGARDING CASE MATTERS; REVIEW LETTER FROM P. DUBLIN TO COURT AND RELATED CORRESPONDENCE; CONFERENCES WITH TEAM REGARDING DS HEARING; CONFER WITH D. REAMER REGARDING CASE ISSUES.
NAGUIAT RM	11/30/09	1 . 10	REVIEW CS SUMMARY AND MISC. FILINGS; CORRESPOND WITH A. ZAUSMER REGARDING SOLICITATION PACKAGE; CONFER AND CORRESPOND WITH K. ELLIOTT REGARDING PLAN MATTERS, AND CONFER WITH V. DURRER REGARDING SAME; CONFER WITH B. PAN REGARDING CASE ISSUES.
NAGUIAT RM	12/01/09	0 . 50	CORRESPOND WITH M. BUSCH REGARDING CS UPDATE; REVIEW MISC. FILINGS AND DOCKET.
NAGUIAT RM	12/02/09	4 . 60	CORRESPONDENCE REGARDING SETTLEMENT LANGUAGE AND DRAFT PROPOSAL REGARDING SAME; REVIEW CORRESPONDENCE REGARDING LIEN ISSUES AND CONFER WITH V. DURRER REGARDING SAME; CONTINUE DRAFTING COVER LETTER REGARDING SOLICITATION PACKAGE; CONFER WITH R. FLEMING REGARDING TITLE ISSUES.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	12/03/09	2 .20	REVIEW AGENT FEE ISSUES AND RELATED DOCUMENTS, AND CONFER WITH A. ZAUSMER REGARDING SAME; CONTINUE PREPARING SOLICITATION PACKAGE COVER LETTER; CONFER WITH K. ELLIOTT REGARDING LIEN ISSUES; CONFER AND CORRESPOND WITH D. LONGI (WCP) REGARDING LIENS; CORRESPOND WITH V. DURRER REGARDING PROPOSAL; CONFER AND CORRESPOND WITH S. COLEMAN REGARDING LIEN ISSUES.
NAGUIAT RM	12/04/09	0 .20	CONFER WITH J. MACROBBIE REGARDING FEES AND RELATED ISSUES.
NAGUIAT RM	12/07/09	1 .40	CONFER WITH K. ELLIOTT AND A. ZAUSMER REGARDING AGENT FEES; CORRESPOND WITH D. LONGI REGARDING LIEN ISSUES; REVISIONS TO DRAFT PROPOSAL AND CONFER WITH R. FLEMING AND CORRESPOND WITH TEAM REGARDING SAME; CONTINUE SOLICITATION PACKAGE POSTING COVER LETTER AND CONFER WITH V. DURRER REGARDING SAME.
NAGUIAT RM	12/08/09	1 .80	CORRESPOND WITH TEAM REGARDING RHODES SUMMARY; CALL R. ACKERMAN OF CENTEX TITLE REGARDING LIEN ISSUES; CONFERENCE CALL WITH SIDLEY, AND CORRESPOND WITH TEAM REGARDING SAME; REVISE SOLICITATION PACKAGE POSTING COVER LETTER AND CONFER WITH V. DURRER REGARDING SAME; CONFER WITH D. REAMER REGARDING MISC. CASE ISSUES.
NAGUIAT RM	12/09/09	2 .60	REVIEW SOLICITATION PACKAGE MATERIALS; CONFERENCE CALL WITH CS REGARDING CASE MATTERS; REVISE DRAFT PROPOSAL AND CONFER AND CORRESPOND WITH D. REAMER REGARDING SAME; REVIEW CASE CALENDAR AND CONFER WITH A. SHAH REGARDING RELATED MATTERS; REVIEW MISC. CASE FILINGS; CONFER WITH V. DURRER AND CORRESPOND WITH D. BUFFONE REGARDING REVISED SOLICITATION PACKAGE POSTING COVER LETTER.
NAGUIAT RM	12/10/09	0 .30	CORRESPOND WITH TEAM REGARDING SOLICITATION PACKAGE POSTING COVER LETTER., AND REVIEW RELATED MATTERS.
NAGUIAT RM	12/11/09	0 .20	CONFER AND CORRESPOND WITH R. ACKERMAN REGARDING LIENS MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	12/14/09	2 .80	CONTINUE REVIEWING SOLICITATION MATERIALS; REVIEW MATTERS ON FOR 12/17/09 HEARING AND COORDINATE TELEPHONIC APPEARANCE AT SAME; REVIEW DATA ROOM POSTINGS; CORRESPOND WITH S. COLEMAN REGARDING LIENS; REVIEW INVOICE FROM J. MACROBBIE; CONFER WITH COURT CLERK REGARDING TELEPHONIC APPEARANCE.
NAGUIAT RM	12/15/09	1 .50	PREPARE RHODES SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME; REVIEW STIPULATION REGARDING WITHDRAWAL OF HARSCH STAY RELIEF MOTION AND OTHER MISC. FILINGS; CONFER WITH K. ELLIOTT AND A. ZAUSMER REGARDING FEE MATTERS, AND CORRESPOND WITH DEBTORS' COUNSEL AND OTHER REGARDING SAME; CORRESPOND WITH P. DUBLIN AND CONFER WITH K. ELLIOTT AND A. ZAUSMER REGARDING BALLOTS.
NAGUIAT RM	12/16/09	1 .10	CORRESPONDENCE FROM S. CHO REGARDING ASSET SALES; REVIEW UPDATED CASE CALENDAR; CORRESPONDENCE REGARDING SYLVESTER & POLEDNAK FEES; REVIEW MISC. FILINGS AND AGENDA FOR UPCOMING HEARING; REVIEW NOTICES OF NON-CORE ASSET SALES.
NAGUIAT RM	12/17/09	0 .90	ATTEND OMNIBUS HEARING; CONFER WITH S. CHO REGARDING MISC. CASE ISSUES; CORRESPOND WITH D. REAMER REGARDING FEE MATTERS.
NAGUIAT RM	12/18/09	0 .50	CALLS TO FIRST LIEN LENDERS REGARDING DOCUMENT POSTING; CORRESPOND WITH K. ELLIOTT REGARDING SAME.
NAGUIAT RM	12/21/09	0 .90	E-MAILS TO CERTAIN FIRST LIEN LENDERS REGARDING DATA ROOM POSTING, AND CORRESPOND WITH K. ELLIOTT AND A. ZAUSMER REGARDING SAME; UPDATE RHODES SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME; CONFER WITH T. MUSHIKE REGARDING PLAN VOTING; REVIEW FORM OF STIPULATION EXTENDING CASH COLLATERAL TERMINATION DATE AND ADDRESSING OTHER MATTERS; CONFER AND CORRESPOND WITH V. DURRER REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	12/22/09	1.50	CONFER WITH J. STACK REGARDING BALLOT AND REVIEW RELATED MATERIALS; CONFER WITH V. DURRER REGARDING BALLOT ISSUES; ATTEND SIDLEY CALL; CORRESPOND WITH J. MACROBBIE REGARDING FEE MATTERS; REVIEW MISC. FILINGS.
NAGUIAT RM	12/23/09	1.10	REVIEW SOLICITATION MATERIALS AND CONFER WITH A. ZAUSMER AND V. DURRER REGARDING RELATED MATTERS; CONFERENCES WITH P. DUBLIN AND WITH J. STACK REGARDING BALLOTS, AND CORRESPOND WITH V. DURRER REGARDING SAME; CONFER AND CORRESPOND WITH A. ZAUSMER REGARDING BALLOT MATTERS.
NAGUIAT RM	12/29/09	5.40	REVIEW CORRESPONDENCE REGARD LENDER INQUIRIES AND RELATED DOCUMENTS; CONFER WITH A. ZAUSMER REGARDING RELATED MATTERS; CORRESPOND WITH R. FLEMING REGARDING INTEREST ISSUES; ATTEND CONFERENCE CALL WITH CS REGARDING PLAN MATTERS; BEGIN DRAFTING FORM OF RESPONSE TO PLAN AND REVIEW RELATED MATERIALS AND DOCUMENTS.
NAGUIAT RM	12/30/09	9.50	CONTINUE DRAFTING FORM OF PLAN RESPONSE AND OTHER DOCUMENTS, REVIEW RELATED MATERIALS, AND CONFER AND CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	12/31/09	0.70	MULTIPLE CORRESPONDENCE WITH P. DUBLIN AND V. DURRER REGARDING BALLOTS AND OTHER PLAN MATTERS; REVIEW RELATED MATERIALS.
NAGUIAT RM	01/03/10	0.10	CORRESPOND WITH V. DURRER REGARDING DRAFT PLAN RESPONSE.
NAGUIAT RM	01/04/10	6.60	CONFERENCE CALL WITH AKIN REGARDING PROPOSAL AND REVIEW RELATED ISSUES; CONFERENCE CALL WITH CS; CORRESPOND WITH R. FLEMING REGARDING LIEN ISSUES; COORDINATE SUBMISSION OF BALLOTS; REVISE DRAFT RESPONSE TO PLAN, AND CONFER WITH V. DURRER AND CS REGARDING SAME; CONFER WITH J. MACROBBIE REGARDING RELATED MATTERS; CONFER WITH K. ELLIOTT REGARDING CASE MATTERS.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	01/05/10	4.70 CORRESPOND WITH A. ZAUSMER REGARDING LENDER LIST AND OTHER ISSUES; CORRESPOND WITH AKIN REGARDING SAME; UPDATE RHODES SUMMARY; REVIEW MISC. FILINGS AND DOCUMENTS; COORDINATE WITH J. MACROBBIE REGARDING FILING OF AMENDED PROOF OF CLAIM AND LIMITED RESPONSE TO PLAN; CONFER WITH K. ELLIOTT REGARDING FILINGS; CONFER WITH S. CHO REGARDING CASE MATTERS; REVIEW LIEN ISSUES AND CALL S. COLEMAN REGARDING SAME.
NAGUIAT RM	01/06/10	1.60 PREPARE FOR AND ATTEND CS CONFERENCE CALL; CORRESPONDENCE FROM S. CHO AND OTHER REGARDING COURT STATUS CONFERENCE REGARDING PLAN CONFIRMATION; ADDRESS RELATED MATTERS; CONFER WITH D. REAMER REGARDING CASE ISSUES; CORRESPOND WITH K. WELLS REGARDING FILINGS.
NAGUIAT RM	01/07/10	6.60 CONFER WITH P. DUBLIN REGARDING PLAN MATTERS; CALLS AND CORRESPONDENCE TO D. BUFFONE AND K. ELLIOTT REGARDING CASE MATTERS; CORRESPOND WITH AKIN REGARDING LENDER LIST; REVIEW DRAFT LANGUAGE FROM AKIN; CONFER AND CORRESPOND WITH CS REGARDING STEERING COMMITTEE PROPOSAL; CONFER WITH V. DURRER REGARDING SAME; ATTEND STATUS CONFERENCE CALL REGARDING PLAN CONFIRMATION, AND REVIEW RELATED MATTERS AND MATERIALS.
NAGUIAT RM	01/08/10	1.90 CORRESPOND WITH E. LEVY AND TEAM REGARDING CREDIT AGREEMENT ISSUES AND REVIEW RELATED MATERIALS AND ISSUES; CONFERENCE CALL WITH CS REGARDING SAME.
NAGUIAT RM	01/10/10	3.40 DRAFT FORM OF SUPPLEMENT TO LIMITED RESPONSE AND RESEARCH RELATED ISSUES; CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	01/11/10	5.80 PREPARE FOR AND ATTEND CONFERENCE CALL WITH CS REGARDING CASE MATTERS; REVIEW RELATED MATERIALS; CORRESPOND WITH R. FLEMING REGARDING LIENS ISSUES; PREPARE PROPOSAL AND CORRESPOND WITH V. DURRER AND P. DUBLIN REGARDING SAME; REVIEW CONFIRMATION BRIEF AND RELATED MATERIALS, AND CONFER AND CORRESPOND WITH V. DURRER REGARDING SAME.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	01/12/10	2 .50	CORRESPONDENCE WITH S. COLEMAN REGARDING LIEN MATTERS AND RECONVEYANCE AGREEMENT; UPDATE RHODES SUMMARY; CONFERENCES WITH K. ELLIOTT REGARDING CASE MATTERS; REVIEW MISC. FILINGS; DRAFT FORM OF IMPLEMENTING LANGUAGE REGARDING PROPOSAL, AND CORRESPOND WITH TEAM REGARDING SAME; ATTEND SIDLEY CONFERENCE CALL; CONFER WITH P. DUBLIN REGARDING PROPOSAL AND CORRESPOND WITH CS REGARDING RELATED ISSUES.
NAGUIAT RM	01/13/10	7 .60	PREPARE TO ATTEND AND TRAVEL TO LAS VEGAS FOR CONFIRMATION HEARING; CONFERENCE CALLS WITH CS REGARDING CASE MATTERS; REVIEW PROPOSED CONFIRMATION ORDER; CORRESPOND AND CALL J. MACROBBIE REGARDING CASE MATTERS; DRAFT AND COORDINATE FILING OF WITHDRAWAL OF LIMITED RESPONSE; MISC. RELATED CONFERENCES AND CORRESPONDENCE; CONFER WITH D. REAMER AND V. DURRER REGARDING FEE MATTERS; REVIEW HEARING AGENDA.
NAGUIAT RM	01/14/10	7 .10	ATTEND CONFIRMATION HEARING; MISCELLANEOUS RELATED CONFERENCES AND CORRESPONDENCE; RETURN TRAVEL FROM LAS VEGAS.
NAGUIAT RM	01/15/10	0 .90	REVIEW HEARING NOTES AND CORRESPOND WITH TEAM REGARDING SAME; BEGIN REVIEWING FEES; DRAFT RESPONSE TO AUDIT LETTER AND CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	01/18/10	3 .20	REVIEW FEES AND CORRESPOND WITH V. DURRER REGARDING SAME.
NAGUIAT RM	01/19/10	2 .10	CONFER WITH K. ELLIOTT REGARDING MISC. CASE MATTERS; UPDATE CS SUMMARY; REVIEW REVISED FORM OF CONFIRMATION ORDER AND OTHER FILINGS; COORDINATE WITH K. WELLS REGARDING SAME; PREPARE FOR AND ATTEND SIDLEY CONFERENCE CALL (.40); CONFER WITH J. MACROBBIE REGARDING CASE.
NAGUIAT RM	01/20/10	2 .90	REVIEW FEE MATTERS AND CONFER WITH D. REAMER REGARDING SAME; CONFERENCE CALL WITH CS REGARDING CASE MATTERS; REVIEW RELATED MATERIALS; REVIEW STANLEY OBJECTION TO BALLOT RE-TABULATION, HEARING AGENDA, AND OTHER MATERIALS IN PREPARATION FOR HEARING.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

NAGUIAT RM	01/21/10	10.10	TRAVEL TO/FROM LAS VEGAS; ATTEND CONTINUED CONFIRMATION HEARING; RELATED CORRESPONDENCE AND CONFERENCES; CONFER WITH D. REAMER REGARDING FEES; CORRESPOND WITH R. FLEMING REGARDING LIEN ISSUES.
NAGUIAT RM	01/22/10	0.90	CONFER WITH D. REAMER REGARDING FEES AND COORDINATE WITH TEAM REGARDING SAME; REVIEW HEARING NOTES AND RELATED MATTERS; REVIEW MISC. FILINGS; CORRESPONDENCE REGARDING FLAGSTAFF PAYMENT.
NAGUIAT RM	01/25/10	2.40	REVIEW FEES AND CONFER WITH R. FLEMING REGARDING RELATED MATTERS; CONFER AND CORRESPOND WITH S. COLEMAN REGARDING LIEN ISSUES; UPDATE CS SUMMARY AND CORRESPOND WITH M. BUSCH REGARDING SAME; REVIEW RECONVEYANCE AGREEMENT DISCUSS WITH R. FLEMING; REVIEW MISC. FILINGS.
NAGUIAT RM	01/26/10	0.40	CONFERENCE CALL WITH SIDLEY; RELATED CORRESPONDENCE.
NAGUIAT RM	01/27/10	0.50	CS CONFERENCE CALL REGARDING CASE MATERIALS AND PREPARE FOR SAME; CORRESPOND WITH T. MUSHIKE REGARDING DOCUMENTS; FEE MATTERS.
NAGUIAT RM	01/28/10	0.20	REVIEW MISC. CASE FILINGS; CORRESPONDENCE REGARDING NON-CORE ASSET SALE.
NAGUIAT RM	01/29/10	0.70	REVIEW STEERING COMMITTEE'S SUPPLEMENTAL CONFIRMATION BRIEF AND REVISED BALLOT TABULATION; REVIEW FEE MATTERS.
496.80			
PAN B	05/05/09	0.10	REVIEW RHODES DEBTOR SCHEDULES.
PAN B	05/06/09	0.30	REVIEW DEBTOR SCHEDULES IN PREPARATION FOR MEETING OF CREDITORS.
PAN B	05/07/09	13.80	TRAVEL TO AND FROM MEETING OF CREDITORS; PREPARE FOR MEETING OF CREDITORS; PREPARE SUMMARY OF MEETING OF CREDITORS.
PAN B	05/11/09	0.30	DISCUSS HEARING ON 5/11 WITH RAY NAGUIAT; DRAFT EMAIL TO RAY NAGUIAT RE: RHODES SCHEDULES AND SOFAS; REVIEW RHODES STATUS UPDATE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	05/12/09	2.90	REVIEW PLEADINGS FOR MOTIONS ON CALENDAR FOR MAY 15TH HEARING; DISCUSS STATUS OF RHODES' BANKRUPTCY WITH RAY NAGUIAT.
PAN B	05/13/09	1.10	DISCUSS 5/15 OMNIBUS HEARING WITH RAY NAGUIAT; CONTINUE REVIEW OF PLEADINGS FOR 5/15 OMNIBUS HEARING; BEGIN PREPARING PROOF OF CLAIM IN RHODES BANKRUPTCY.
PAN B	05/14/09	1.30	REVIEW RHODES SCHEDULES AND STATEMENTS; REVIEW PLEADINGS RELATED TO 5/15 OMNIBUS HEARING.
PAN B	05/15/09	9.40	TRAVEL TIME TO RHODES OMNIBUS HEARING; PREPARE FOR RHODES OMNIBUS HEARING; ATTEND RHODES OMNIBUS HEARING; TRAVEL TIME BACK FROM RHODES OMNIBUS HEARING; CONTINUE REVIEW OF RHODES ENTITY SCHEDULES AND SOFAS.
PAN B	05/18/09	0.50	DISCUSS 5/15 OMNIBUS HEARING WITH RAY NAGUIAT; DISCUSS DEBTOR'S RETENTION OF PROFESSIONALS WITH RAY NAGUIAT.
PAN B	05/21/09	0.30	REVIEW RECENT PLEADINGS IN RHODES BANKRUPTCY.
PAN B	05/26/09	0.10	REVIEW NEW DOCKET ENTRIES.
PAN B	05/28/09	0.20	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	06/01/09	0.10	REVIEW NEW DOCKET FILINGS.
PAN B	06/03/09	0.10	REVIEW NEW DOCKET ENTRIES.
PAN B	06/11/09	0.20	DISCUSS PROOF OF CLAIMS WITH RYAN CHEN.
PAN B	06/12/09	0.40	DISCUSS PROOFS OF CLAIM WITH RYAN CHEN; REVIEW RECENT PLEADINGS IN BANKRUPTCY CASE.
PAN B	06/15/09	0.40	DISCUSS PROOFS OF CLAIM WITH RYAN CHEN; REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	06/18/09	6.40	REVIEW PROOFS OF CLAIMS IN RHODES BANKRUPTCY CASES; REVIEW FINANCING DOCUMENTS FOR PROOFS OF CLAIM; DISCUSS PROOFS OF CLAIM WITH RAY NAGUIAT.
PAN B	06/19/09	1.70	DISCUSS PROOFS OF CLAIM WITH RYAN CHEN AND RAY NAGUIAT; REVIEW FINANCING DOCUMENTS FOR PROOFS OF CLAIM.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	06/22/09	1.20	REVIEW PROOFS OF CLAIM; DISCUSS PROOFS OF CLAIMS WITH RYAN CHEN.
PAN B	06/25/09	0.20	DISCUSS PROOF OF CLAIMS WITH RYAN CHEN AND RAY NAGUIAT.
PAN B	06/29/09	0.20	DISCUSS PROOF OF CLAIM WITH RYAN CHEN.
PAN B	06/30/09	0.10	DISCUSS PROOFS OF CLAIM WITH RYAN CHEN.
PAN B	07/01/09	0.40	DISCUSS PROOFS OF CLAIM WITH RYAN CHEN.
PAN B	07/08/09	0.10	REVIEW OBJECTION TO DEBTOR'S EXTENSION OF EXCLUSIVITY PERIOD.
PAN B	07/10/09	0.20	REVIEW OBJECTION TO CASH COLLATERAL USE; REVIEW NEW FILINGS IN RHODES BANKRUPTCY.
PAN B	07/15/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	07/16/09	0.10	REVIEW NEW BANKRUPTCY FILINGS.
PAN B	07/17/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	07/21/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	07/23/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	07/28/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	07/29/09	0.20	DISCUSS PROOFS OF CLAIM WITH RAY NAGUIAT AND RYAN CHEN.
PAN B	07/30/09	4.00	REVIEW AND REVISE CLAIMS FILING STIPULATION FOR BANKRUPTCY COURT.
PAN B	07/31/09	0.10	REVIEW MOTION TO APPROVE STIPULATION FOR CONSOLIDATED CLAIM.
PAN B	08/03/09	0.30	DISCUSS PROOF OF CLAIM WITH RYAN CHEN; REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/06/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/10/09	0.10	REVIEW LATEST BANKRUPTCY FILINGS.
PAN B	08/12/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	08/13/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/17/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/18/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/20/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE (.1).
PAN B	08/24/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/25/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/26/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	08/27/09	0.10	REVIEW NEW BANKRUPTCY FILINGS.
PAN B	08/28/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/01/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/02/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/03/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/04/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/09/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/11/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/14/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/16/09	0.10	REVIEW LATEST FILINGS IN BANKRUPTCY CASE.
PAN B	09/17/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/18/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY.
PAN B	09/22/09	0.10	REVIEW NEW FILINGS IN RHODES BANKRUPTCY.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	09/25/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/28/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	09/29/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	10/01/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	10/05/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE (.1).
PAN B	10/06/09	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	11/04/09	0.10	DISCUSS STATUS OF CASE WITH RAY NAGUIAT.
PAN B	11/06/09	0.10	DISCUSS CASE STATUS UPDATES WITH RAY NAGUIAT.
PAN B	11/12/09	0.40	DISCUSS PLAN CONFIRMATION PROCEEDINGS WITH RAY NAGUIAT; REVIEW RECENT FILINGS IN BANKRUPTCY CASE.
PAN B	11/13/09	0.40	DISCUSS DISCLOSURE STATEMENT HEARING WITH RAY NAGUIAT; PREPARE PRO HAC VICE APPLICATION.
PAN B	11/14/09	0.10	REVIEW DECLARATION OF JAMES RHODES RE: DISCLOSURE STATEMENT.
PAN B	11/15/09	0.90	REVIEW COMMUNICATIONS REGARDING PLAN-RELATED MATTERS; REVIEW DECLARATION OF JAMES RHODES RE: SECOND AMENDED DISCLOSURE STATEMENT.
PAN B	11/16/09	0.20	REVIEW PRO HAC VICE APPLICATION SUBMISSION; REVIEW BANKRUPTCY DOCKET FOR NEW FILINGS.
PAN B	11/17/09	0.30	PREPARE WEEKLY BANKRUPTCY SUMMARY; DISCUSS DISCLOSURE STATEMENT HEARING WITH VAN DURRER.
PAN B	11/18/09	0.70	REVIEW CASE STATUS UPDATE; REVIEW RECENT FILINGS IN BANKRUPTCY CASE.
PAN B	11/19/09	0.30	REVIEW NEW FILINGS IN BANKRUPTCY CASE; READ EMAILS RE: PROFESSIONAL FEES.
PAN B	11/23/09	0.40	DRAFT EMAILS TO RAY NAGUIAT RE: DISCLOSURE STATEMENT; DISCUSS DISCLOSURE STATEMENT WITH VAN DURRER.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	11/24/09	1 .20	DISCUSS DISCLOSURE STATEMENT HEARING WITH VAN DURRER; DISCUSS COVER LETTER FOR SOLICITATION MATERIALS WITH RAY NAGUIAT; BEGIN DRAFTING COVER LETTER; PREPARE WEEKLY UPDATE.
PAN B	11/25/09	0 .70	REVIEW RECENT BANKRUPTCY FILINGS; DRAFT COVER LETTER FOR SOLICITATION PACKAGE.
PAN B	11/30/09	0 .20	DISCUSS DISCLOSURE STATEMENT WITH RAY NAGUIAT; REVIEW LATEST BANKRUPTCY FILINGS.
PAN B	12/01/09	0 .20	READ LATEST STATUS UPDATE; REVIEW LATEST FILINGS IN BANKRUPTCY CASE.
PAN B	12/02/09	0 .10	REVIEW LATEST FILINGS IN BANKRUPTCY CASE.
PAN B	12/09/09	0 .10	REVIEW NEW PLEADINGS IN BANKRUPTCY CASE.
PAN B	12/15/09	0 .20	REVIEW NEW FILINGS IN BANKRUPTCY CASE; REVIEW STATUS UPDATE REPORT.
PAN B	12/18/09	0 .10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	12/21/09	0 .10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	12/29/09	0 .10	REVIEW NEW BANKRUPTCY FILINGS.
PAN B	01/04/10	0 .10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	01/05/10	0 .10	READ STATUS REPORT FROM MICHAEL BUSCH.
PAN B	01/06/10	0 .10	REVIEW RECENT FILINGS IN BANKRUPTCY CASE.
PAN B	01/07/10	0 .10	REVIEW RECENT FILINGS IN BANKRUPTCY CASE.
PAN B	01/08/10	0 .20	REVIEW RECENT BANKRUPTCY FILINGS.
PAN B	01/11/10	0 .20	DISCUSS CREDIT AGREEMENT CLAIMS WITH RAY NAGUIAT.
PAN B	01/13/10	0 .10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
PAN B	01/14/10	0 .10	REVIEW LATEST BANKRUPTCY FILINGS.
PAN B	01/19/10	0 .10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

PAN B	01/22/10	0.10	REVIEW NEW FILINGS IN BANKRUPTCY CASE.
		58.20	
PATTEN SY	10/21/09	2.50	DRAFT SETTLEMENT IMPLEMENTATION MATERIALS; CONFERENCE WITH D. REAMER REGARDING THE SAME.
PATTEN SY	10/22/09	0.60	REVIEW AND REVISE SETTLEMENT IMPLEMENTATION MATERIALS; CONFERENCE WITH WORKING GROUP REGARDING THE SAME.
		3.10	
SHALCHI L	04/02/09	4.60	RESEARCH CASE LAW ON CERTAIN CASE ISSUES AND PREPARE SUMMARY OF VARIOUS STANDARDS SET FORTH BY COURTS.
SHALCHI L	04/03/09	3.40	RESEARCH CASE LAW ON CERTAIN CASE ISSUES AND PREPARE SUMMARY OF VARIOUS STANDARDS SET FORTH BY COURTS.
SHALCHI L	04/10/09	0.40	PULL ALL CASES CITED IN SUMMARY OF RESEARCH.
		8.40	
SONTHALIA R	03/02/09	0.80	DISCUSS COLLATERAL ISSUES WITH R. FLEMING.
SONTHALIA R	03/11/09	0.50	DISCUSS DEED OF TRUST AND TITLE INSURANCE WITH R. FLEMING.
SONTHALIA R	03/18/09	0.60	DISCUSS COLLATERAL ISSUES WITH R. FLEMING AND D. REAMER.
SONTHALIA R	03/23/09	0.40	DISCUSS COLLATERAL ISSUES WITH R. FLEMING.
SONTHALIA R	06/23/09	0.50	DISCUSS TITLE MATTERS RE REAL ESTATE WITH R. FLEMING.
SONTHALIA R	06/25/09	0.50	DISCUSS REAL ESTATE MATTERS WITH R. CHEN.
SONTHALIA R	06/29/09	0.20	DISCUSS RHODES TITLE REPORTS WITH R. FLEMING.
SONTHALIA R	07/02/09	0.30	DISCUSS TITLE REPORTS WITH R. FLEMING.
SONTHALIA R	07/07/09	0.60	DISCUSS RHODES WITH D. REAMER AND R. FLEMING.
SONTHALIA R	07/08/09	0.50	DISCUSS RHODES TRANSACTION WITH R. FLEMING.

Skadden, Arps, Slate, Meagher & Flom LLP and affiliates
ATTORNEY WORK PRODUCT
PRIVILEGED AND CONFIDENTIAL

4.90

ZOLEKHIAN RJ	12/19/08	1.80	REVIEW EMAILS; REVIEW RECONVEYANCE AND PURCHASE DOCUMENT; CONFERENCE WITH R. FLEMING.
		1.80	
TOTAL ASSOCIATE		934.10	
TOTAL LEGAL ASSISTANT		<u>316.55</u>	
TOTAL TIME		<u>1532.40</u>	